

AUGMENTED REALITY AN INDUSTRY PERSPECTIVE

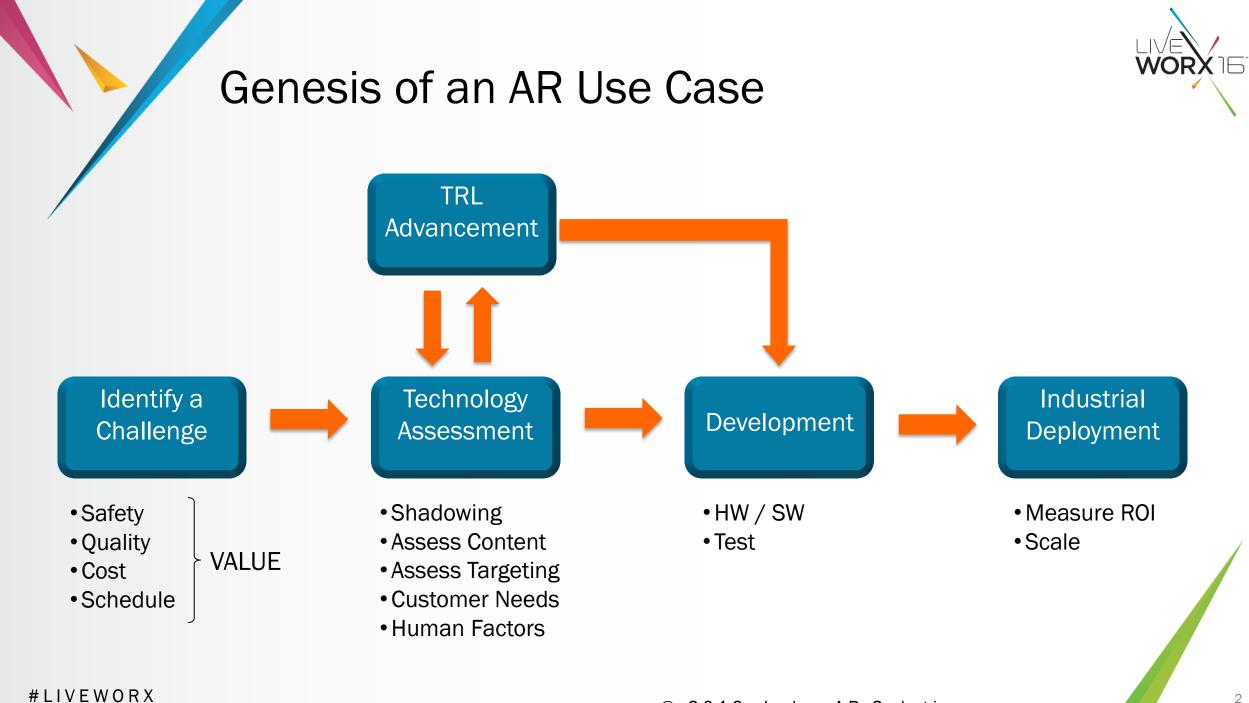
Patrick J. Ryan Index AR Solutions, Manager, AR Engineering

June 8, 2016

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@patrick_ryan98



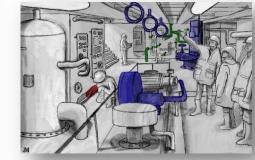
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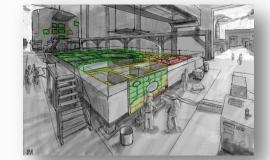
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Use Case Classification Scheme

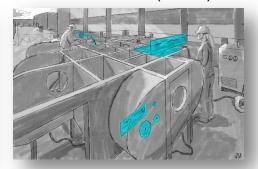
Inspection / QA



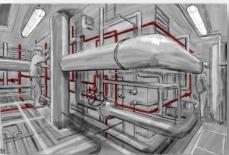
Workflow Management (Macro)



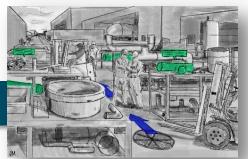
Work Instruction (Micro)



Operation (SA)

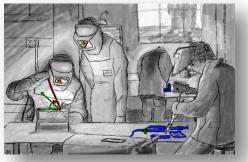


Logistics



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Training



Safety



Technical Readiness

Value in Many Situations; Solves Many Problems

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3 Axes...



Product Line

• 3D CAD

- Data Collation (meta data)
- Scanning
- Industrial Processes

- New Construction
- Operation
- Maintenance

Product Life Cycle

- Overhaul
- Inactivation

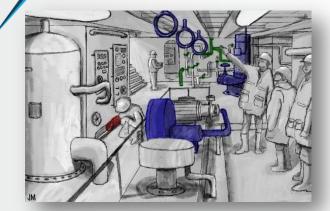
- Electrician
- Pipe Fitter
- Machinist
- Welder

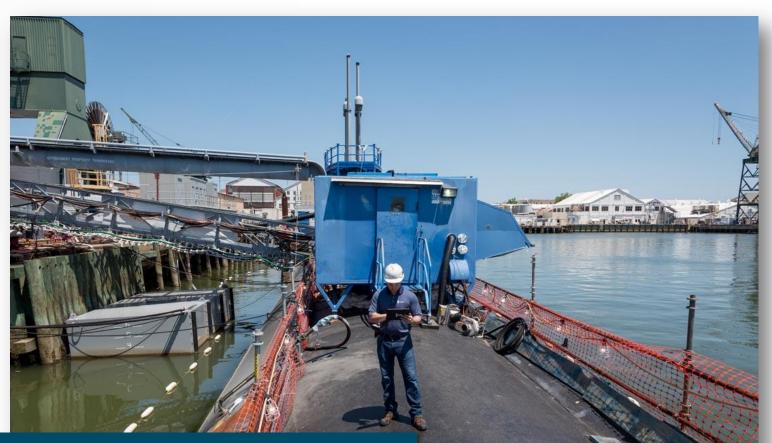
Trade Skill

- Painter
- Ship Fitter
- Inspector
- Rigging
- Etc...

Inspection





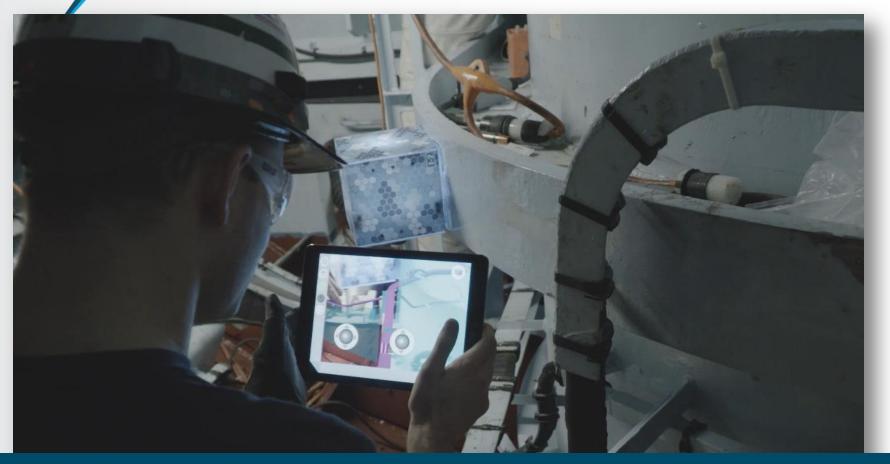


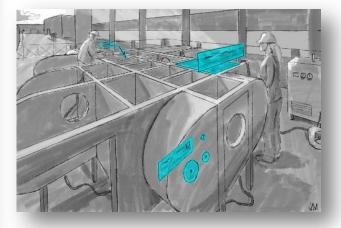
Spatial evaluations are well-suited to successful AR deployments

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Work Instructions

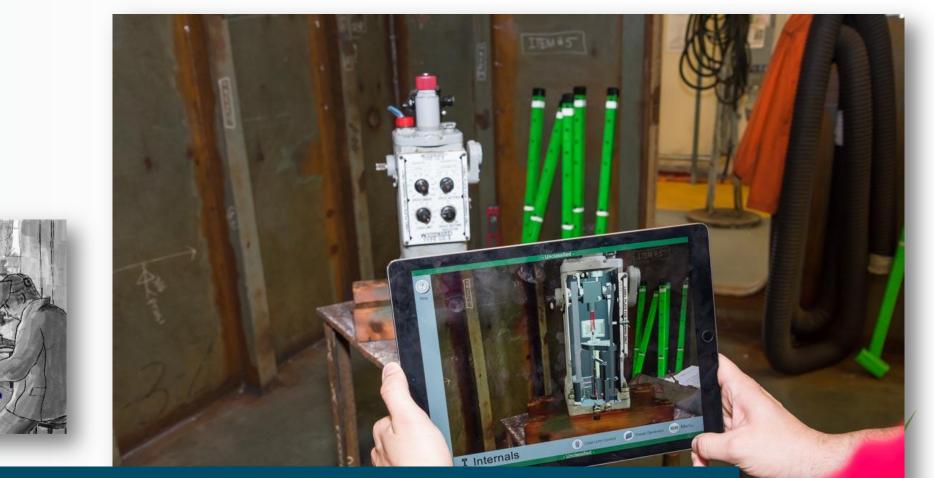




Avoid AR overkill! Seems easy, but this use-case usually requires very careful consideration.

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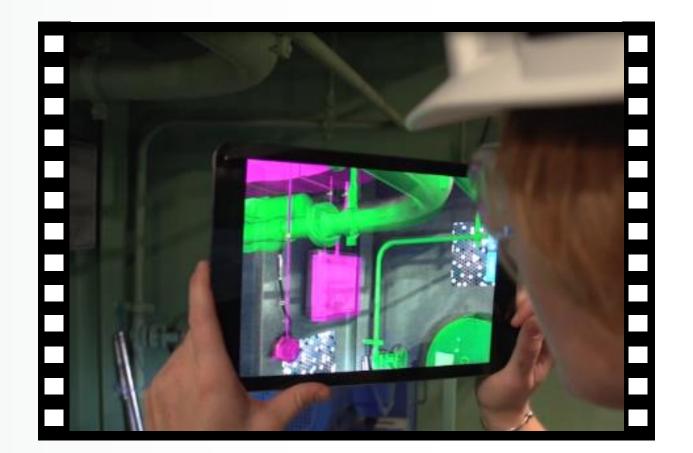
Practicals. OJT. Refreshers. Don't compete AR against VR; there are times for each.

Training

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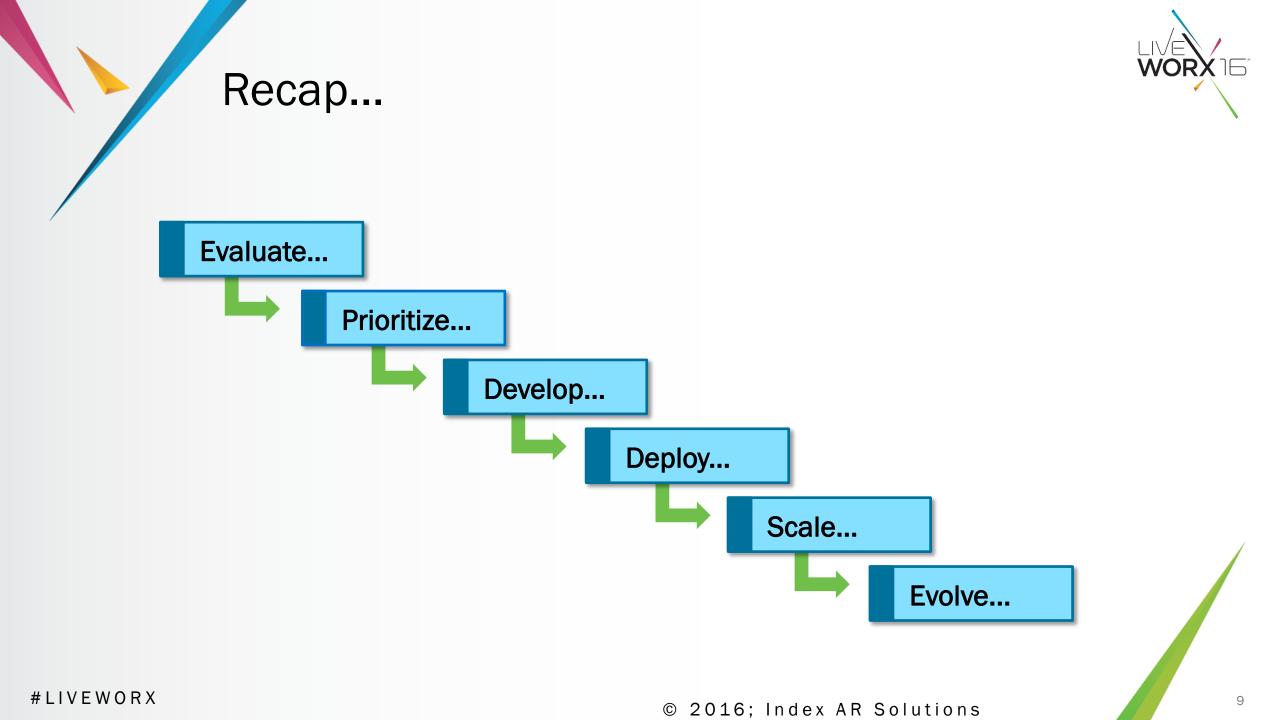




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AUGMENTED REALITY AN INDUSTRY PERSPECTIVE

Dan Arczynski Index AR Solutions, President and CEO

June 8, 2016

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Index AR Solutions Vision







High Impact Applications



| | Тор | Line | | | Bottom | Line | | |
|------------------|--------------------------------|-------------------------------|--------|---------------------------------|------------|-----------|----------|--------------------------|
| Industry Sectors | Marketing, Sales & Comms | Customer Value Proposition | Safety | Manufacturing & Construction | Inspection | Logistics | Training | Operations & Maintenance |
| Basic Materials | Х | Х | Х | Х | Х | Х | Х | х |
| Conglomerates | Х | Х | Х | Х | Х | х | Х | х |
| Consumer Goods | Х | Х | Х | | | х | Х | х |
| Financial | Х | | | | | | | |
| Healthcare | Х | Х | Х | | | Х | Х | х |
| Industrial Goods | Х | Х | Х | Х | Х | Х | Х | x |
| Services | Х | Х | Х | | | Х | Х | x |
| Technology | Х | Х | | | | Х | Х | х |
| Utilities | Х | х | Х | Х | Х | Х | Х | х |

Company Enablers and Obstacles



Enablers

- AR is "Ready Now"
- AR is "Easy to Use"
- Company Data "In Place"
- "Ubiquitous" Smart Mobile Devices
- Emergence of AR Industry "Trailblazers"

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Obstacles

- AR is "Not Well Understood"
- AR is "Not Easy to Create"
- "Short Term" View
- "Wait and See" Attitude for the right hardware
- Trailblazers are "reluctant to share" results

The Six P's



| | Description | | | | |
|---------------------|---|--|--|--|--|
| Prototype | An AR sample that uses current client data and product. Timeframe is 4-6 weeks. | | | | |
| Proof of Concept | Compare a current client process to a new AR-based process and demonstrate its feasibility and value. Timeframe is 6-8 weeks. | | | | |
| Pilot | A small-scale effort and study to determine and evaluate key client performance factors and metrics. Timeframe is 1-2 months. | | | | |
| Project | A collaborative effort creating a targeted AR solution for client processes or products with explicit success criteria, such as showcasing AR, ROI, etc. Timeframe is 2-5 months. | | | | |
| Program | A rollout of AR solutions across a broad range of processes or products. Meaningful impact on revenue, cost, schedule, quality and safety. Timeframe is 1-2 years. | | | | |
| Production | A full-scale rollout across the company. Significant impact on the top line, bottom line, balance sheet and shareholder value. Timeframe is 2-4 years. | | | | |

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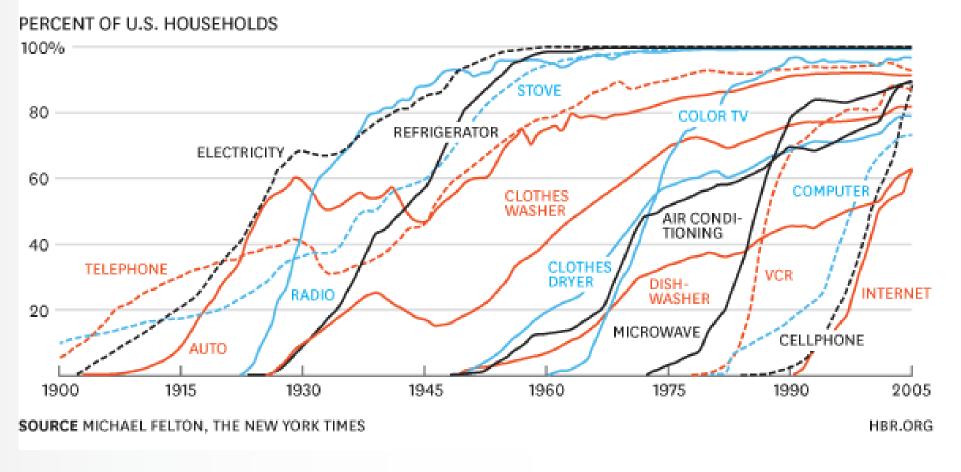
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Historical Adoption "S" Curves

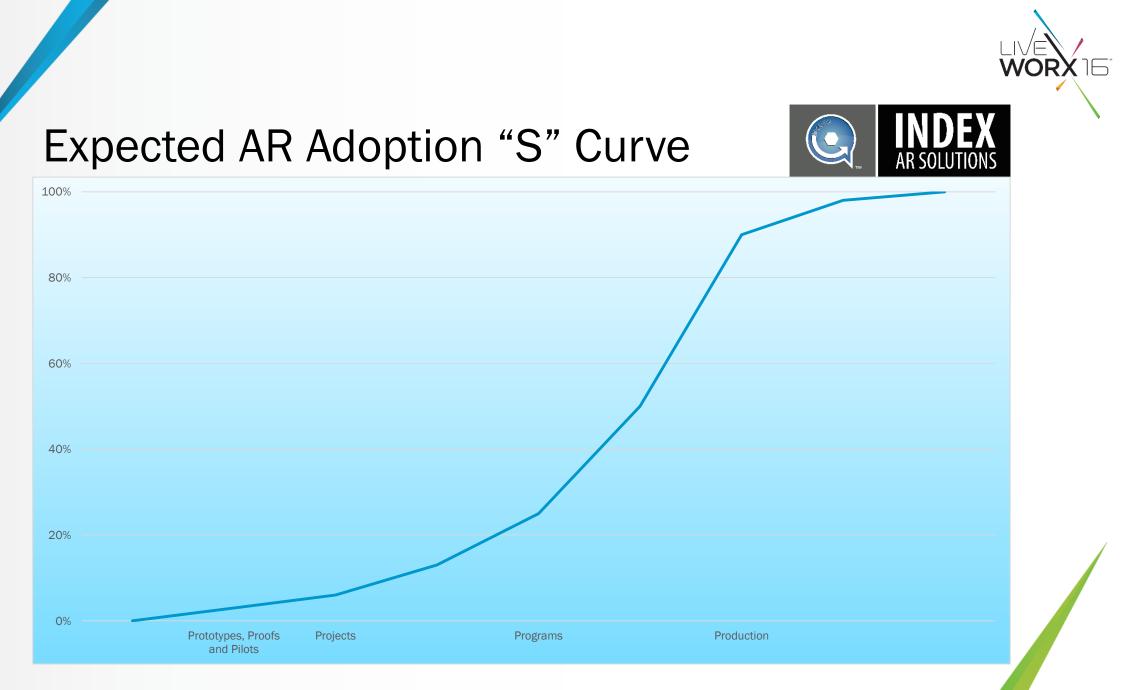


CONSUMPTION SPREADS FASTER TODAY



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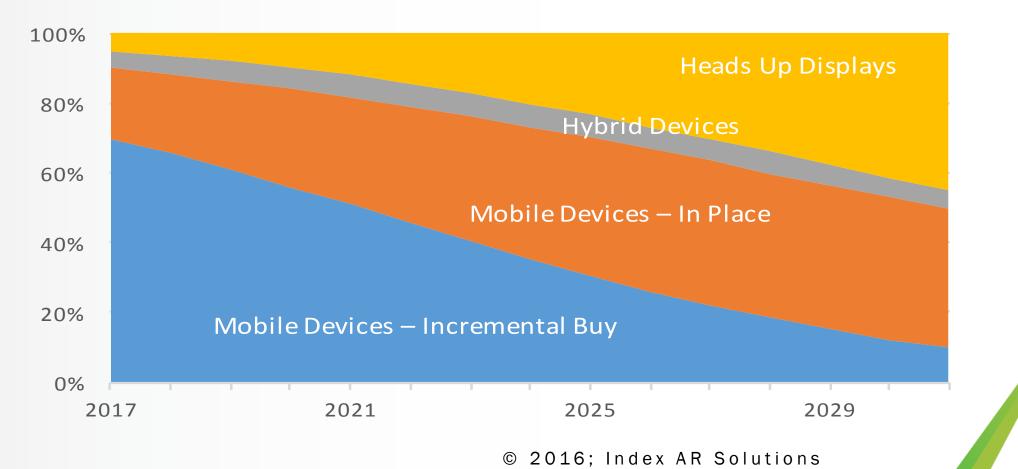
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Mix of AR Hardware

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Change in Hardware Mix, % of Total AR Devices



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Take Always

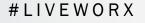


AR is "Ready Now" and "Easy to Use"

Every Industry Segment Will See an Impact

First Movers Will Gain a Competitive Advantage

Waiting for Hardware is a Mistake





Who Has the First Question?





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TAKE A FRESH LOOK AT THINGS

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