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PTC 103 - PTC Windchill Roadmap



Kevin Wrenn Divisional GM, PLM Segment



Darryn Kozak VP Product Management

June 2015



PTC PLM: The Focus



Extend and maximize the value of your PTC Windchill investment

The PLM platform for IoT and Smart, Connected **Products**

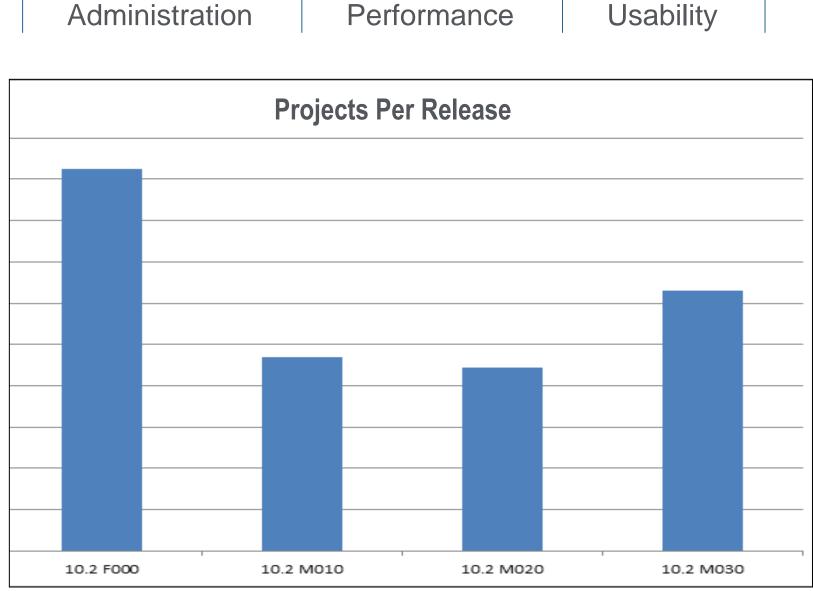
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FUTURE

The next step in PLM

CUSTOMERS

PTC Windchill 10.2 M030



Investment in capabilities aligned with customer requirements

Forward looking information subject to change



Usability

INNOVATION

PTC Windchill 'X-26'

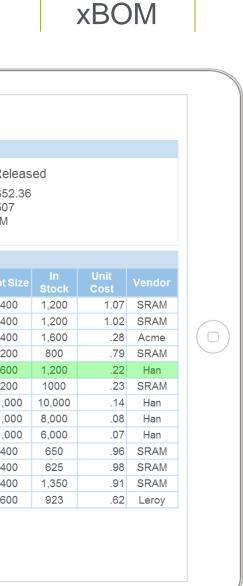
Role Based Apps

Connected PLM

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			5688517	Inner Cage	1	ea	40
			5688517	Pulley	2	ea	40
			5688517	Spring	1	ea	60

PTC is uniquely positioned to deliver this to the market

Forward looking information subject to change



INNOVATION

PTC Windchill 'X-26'

Role Based Apps

Connected PLM

Windchill – Integrity Lifecycle Manager Integration

- Associate requirements to Windchill product information
- Lightweight "App" to view and establish relationships
- Easily view Windchill information from Integrity Lifecycle Manager or Integrity Lifecycle Manager information from Windchill
- Coordinate product changes which include requirements, software, and hardware
- Capture all product information in the release process

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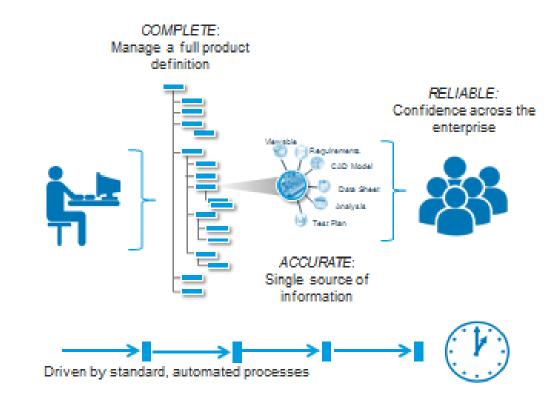


INNOVATION

PTC Windchill 'X-26'

Role Based Apps Connected PLM

Improvements with PTC's Engineering Bill of Materials



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Positive Ontcome

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Find & reuse information

> Process efficiency

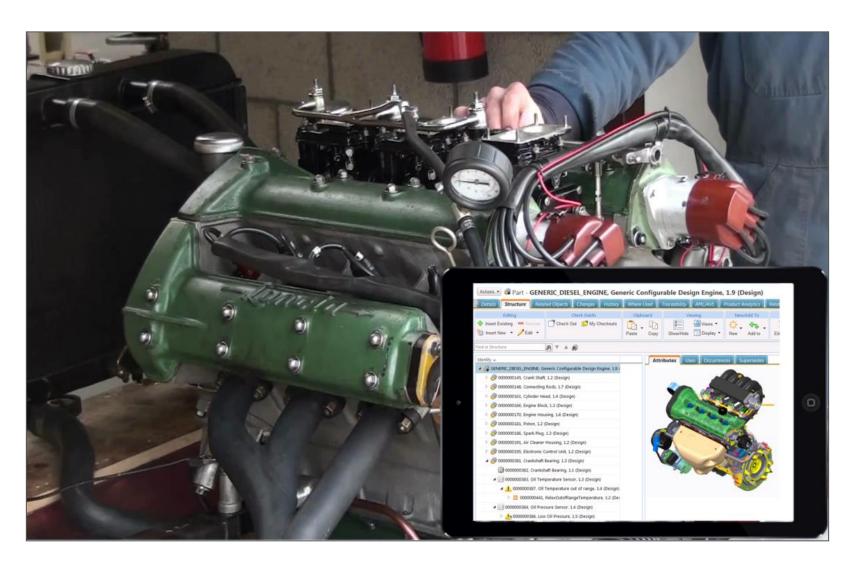
On-schedule releases

> Better decisions

FUTURE

PTC Windchill 2020

Digital Twin Augmented Reality Feedback Loops



Merging the digital and physical worlds

PTC PLM: The Focus



PTC WindchillPTC WindchillPTC Windchill10.2 M030'X-26'2020

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FUTURE

PLM Sessions @ PTCLive 2015 (not a complete list)

Торіс	Date	Time	Room	Торіс	Date	Time	Room
PTC Windchill Business and System Administration Roadmap	6/8/2015	1:15PM	Lincoln C	Smart, Connected Products Need Electronics: How to Manage Them with PTC Windchill	6/9/2015	1:15PM	Jackson AB
PTC PLM Cloud: Fueling Business Agility and Reducing Costs	6/8/2015	1:15PM	Hermitage AB	Managing the SKU Development Process for Consumer Products	6/9/2015	2:15PM	Lincoln DE
Consolidating Multiple CAPA Systems: The Case for Quality Management in PLM		2:15PM	Hermitage D	Improving PTC Windchill Performance	6/9/2015	4:00PM	Jackson AB
Best Practices for Managing Your Product Configurations	6/8/2015	2:15PM	Lincoln DE	Driving Part Re-Use: ROI and Best Practices for Maximize Design Reuse	6/9/2015	5:00PM	Jackson AB
Process Planning Management with PTC Windchill MPMLink	6/8/2015	2:15PM	Hermitage AB	Moving from PDM to PLM: The Value of Associative BOM	6/10/2015	8:15AM	Hermitage D
Part Types in PTC Windchill	6/8/2015	4:00PM	Lincoln DE	Smart, Connected Products and PLM: The Future is Here	6/10/2015	9:15AM	Tennessee B
Unified Search in PTC Windchill	6/8/2015	5:00PM	Hermitage AB	Moving to MBOM (Unifying Engineering and MFG Planning) with PTC Windchill MPMLink	6/10/2015	10:30AM	Jackson AB
Model Based Design: 3D Product Development for a 3D World	6/8/2015	4:00PM	Hermitage AB	Connecting PLM to PTC: Improving Support and Maintenance	6/10/2015	10:30AM	Hermitage D
Managing Configurable Product Platforms	6/9/2015		Presidential Boardroom A	PTC Role-Based Applications	6/10/2015	11:30AM	Washington B
Change Management Best Practices: Executing the Change Process	6/9/2015	10:00AM	Jackson AB	PTC's Own Smart Connected Applications	6/10/2015	11:30AM	Jackson EF
Leveraging PTC Creo Unite in a Data				Monitoring PTC Windchill through PTC System Monitor and User Experience			

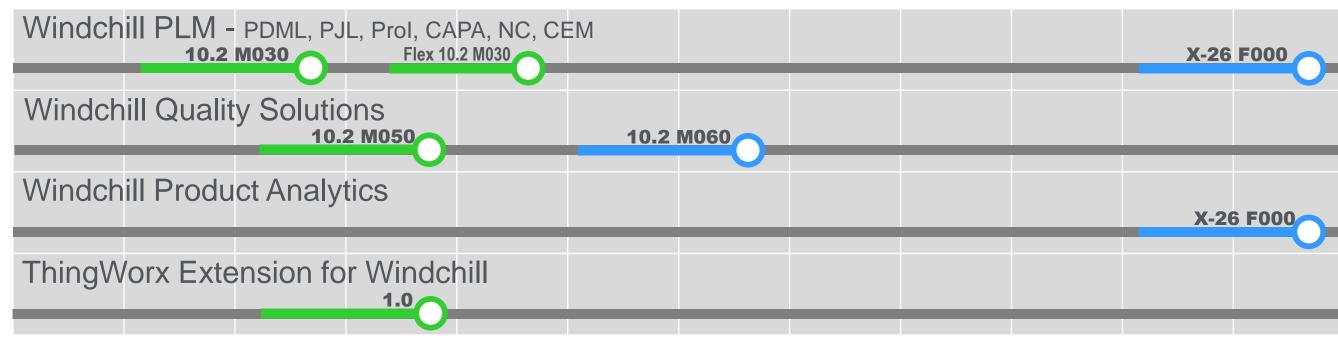
PTC Windchill PLM Product Highlights 2015

- Windchill Product Releases and Release Strategy
- Business and System Administration Improvements
- Windchill PLM User Features and Improvements

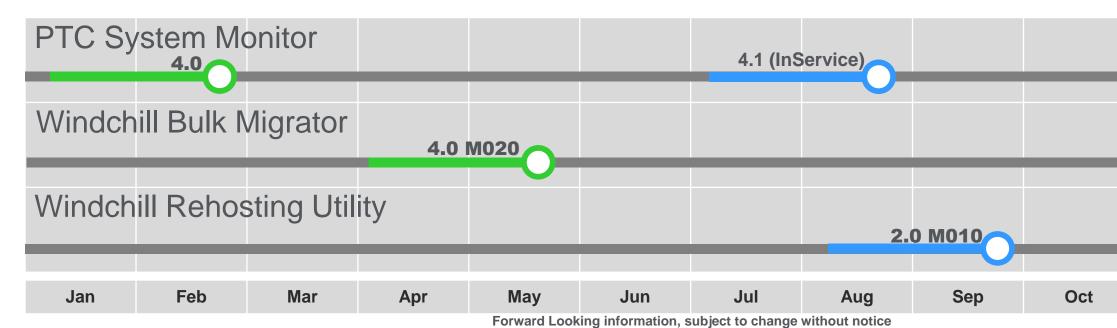


PTC Enterprise PLM Product Release Schedule – 2015 Highlights

PTC Windchill



Enterprise Administration



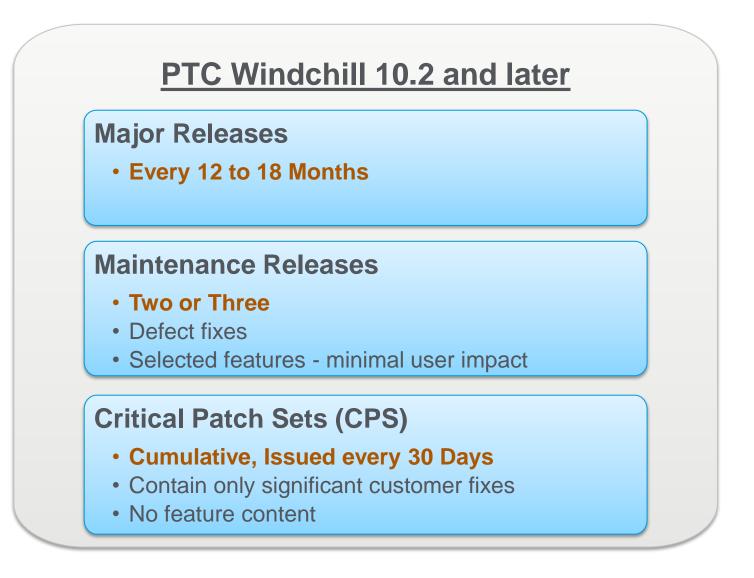


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PTC Windchill Release Strategy

Adoption of Industry Best Practices to Reduce Customer Effort & Risk

- Limited number of feature enhancement releases
- "CPS" (critical patch set) releases
 - Delivered with a single patch installation
 - They include fixes only, no new features
- Improved Quality
- Improved Client Interoperability
 - With asynchronous WWGM client releases
 - So that customers can stagger Windchill client and server upgrades independently



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Future PTC Windchill Core Release Schedule

Forward looking – Actual Dates Will Change

Code Name	Release Identifier	Projected RTM Date	Release Type
X-26	X-26 F000	December 2015	Major Release Resets support window Significant platform support changes Short-term CPS support
Athens	X-26 M010	CQ2 2016	Maintenance Release Minor platform support changes Short-term CPS support
Berlin	X-26 M020	CQ4 2016	Maintenance Release Minor platform support changes Long-term CPS support
Cairo	"Cairo" F000	2017	Major Release Resets support window Significant platform support changes Short-term CPS support
Dresden	"Dresden" M010	2017	Maintenance Release Minor platform support changes Short-term CPS support

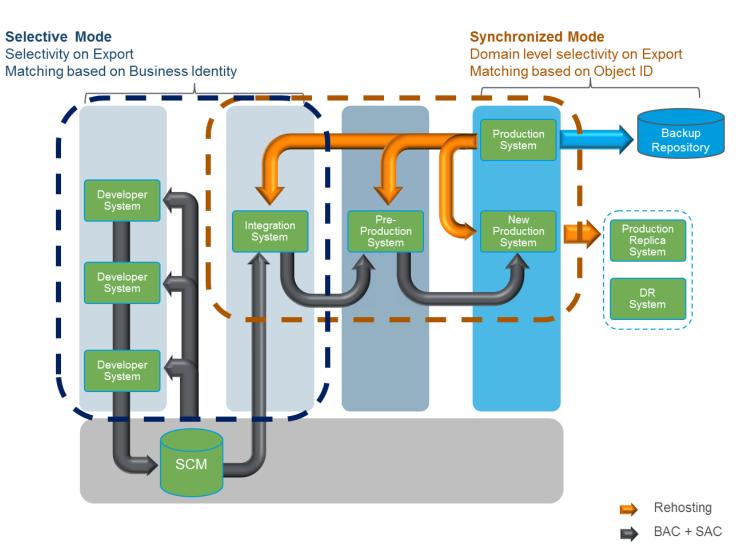
Forward Looking information, subject to change without notice

Business and System Administration Improvements



Business Administration Change Promotion – Feature Set

Enables Administrators to Promote Administrative Data as it matures through Test to Production systems



- Administrative Data Types:
 - Policy Access Control Rules
 - Profiles
- Supported Modes
 - Synchronized Mode
 - Selective Mode
- HTML preview and manifest on export
- Windchill X-26 Improvements
 - Support for Object Initialization Rules and Preferences
 - Rich export filtering capabilities for Selective Mode _
 - Conflict handling for Delete Operations
 - Enhanced Import log file



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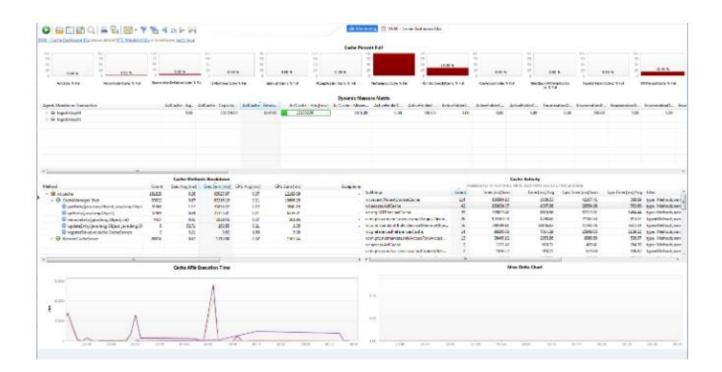
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PTC Windchill Business and System Administration Roadmap

PTC System Monitor 4.0

An application for performance and reliability monitoring of PTC Products - Based on Dynatrace 6.1

- Support for Additional PTC Enterprise Products lacksquare
 - Windchill Quality Solutions 10.2 M040 and later
 - Windchill MPMLink ____
 - Windchill PartsLink ____
 - Servigistics Knowledge Management 5.4
 - Servigistics Knowledge and Diagnostics 5.5 and later ____
 - InService 6.0 ____



Additional Support for Windchill Business Transactions

MPMLink Operations
Part Allocation
ename Operation
Search in Tree Picker
Work Instruction
Hork instruction
Options and Variants Operations
Assign Expression
Configure Option Filter
Create Rule
Delete Operation
Edit Option Filter
Option Pool Structure
Option Set Structure
Preview Variant Structure
View Conditional Rules
View Enable Rules
View Exclude Rules
View Include Rules

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nrough PTC System Monitor and User Experience Management

IP Protection: Security Labels

Security Labels in the Workspace

- View security label information without leaving the context of the workspace
- Ability to set security labels during workspace checkin

Related Agreements Report

Find Agreements that affect a part or document

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- New Security Label batch update utility
 - Bulk definition of security labels
- Collection Capabilities for Editing Security Labels
 - Optionally change security labels to all versions of a given object

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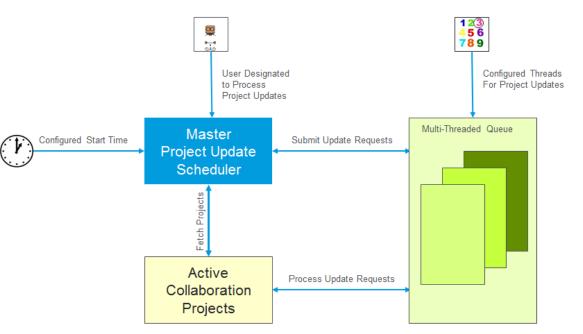


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Automatic Project Updates

Individual projects can elect automatic updates

- Configure start time
- Configure users responsible for updates
- Location preference for newly added shares
- Leverages existing scalable process queues
- Benefits
 - Improve the quality of collaboration by ensuring up-to-date information
 - Improve productivity through the automation of manual repetitive tasks

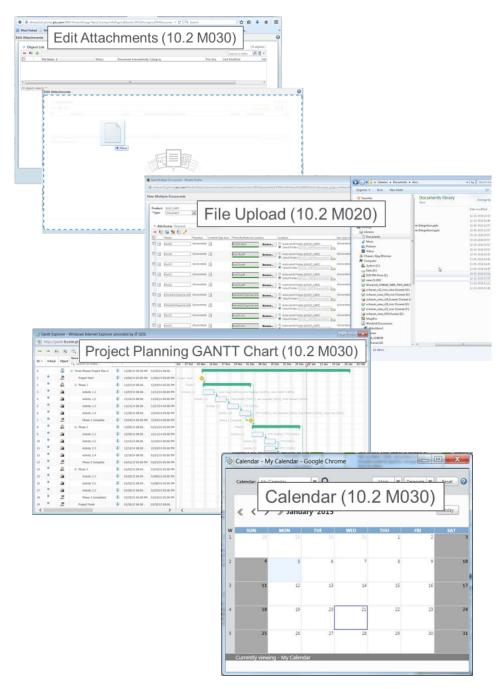


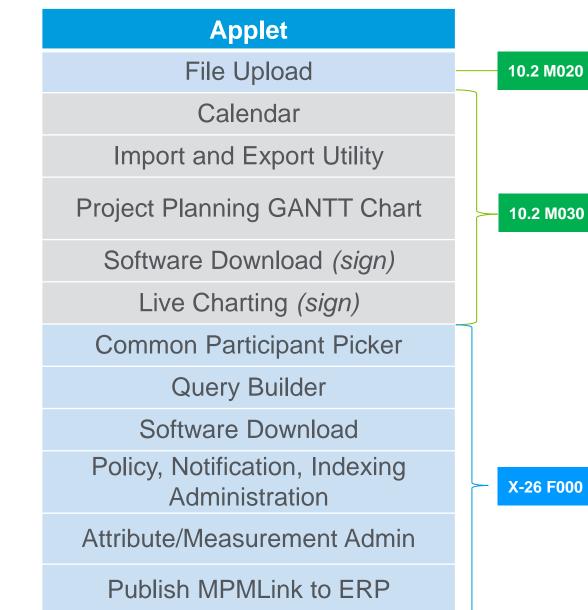
Business Unit: Site: Budget: Scope:		Attributes associated with the automatic update of the shared objects
Sharing Filter: Synchronize Sharing: Synchronization User:	Scheduled synchronization	
Identify out-of-sync share	d objects tations to team	



PTC Windchill Java Applet Replacement

Applet List





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PTC Windchill Query Builder in X-26

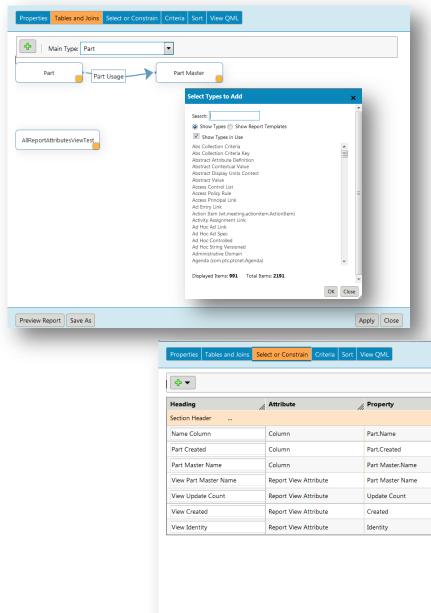
• Redesign of Query Builder UI

- Rich Internet Application
- Enhanced Usability and Intuitiveness
- Example: Graphical UI to create and edit join conditions

Enhanced Report Template

- New Query Modeling Language
- Results in better Report Builder performance, flexibility and extensibility
- Query Builder Maintenance Dashboard
 - Enhanced HTML layout improves usability and clarity

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All Average Change Request Compl	No	Yes		2015-04-23 14:28:42 CDT	
All Average Problem Report Comple	No	Yes		2015-04-23 14:28:42 CDT	
All Change Notice Influx And Resol	No	Yes		2015-04-23 14:28:42 CDT	
All Change Request Influx And Res	No	Yes		2015-04-23 14:28:42 CDT	
All Criteria	Yes	Yes	2015-05-06 10:33:50 CDT	2015-05-06 10:33:31 CDT	
All Criteria DO NOT UPGRADE	No	Yes		2015-05-06 10:33:18 CDT	
All Criteria Test 1	Yes	Yes	2015-04-28 14:48:21 CDT	2015-04-28 14:47:56 CDT	
All Criteria W Attribute Ref	Yes	Yes	2015-05-06 16:31:45 CDT	2015-05-06 16:30:31 CDT	
All Criteria W Attribute Ref DO NOT	No	Yes		2015-05-06 16:30:16 CDT	
All Open Change Notices	No	Yes		2015-04-23 14:28:42 CDT	
All Open Change Requests	Yes	Yes	2015-05-18 14:16:19 CDT	2015-04-23 14:28:42 CDT	
All Open Problem Reports	Yes	Yes	2015-05-18 14:18:00 CDT	2015-04-23 14:28:42 CDT	
All Problem Report Influx And Reso	No	Yes		2015-04-23 14:28:42 CDT	



Preview Report Save As



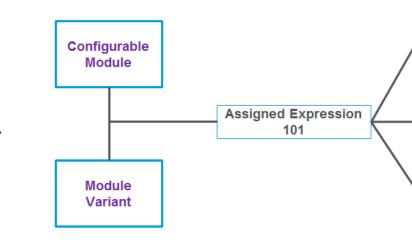
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PTC Windchill PLM User Features and Improvements

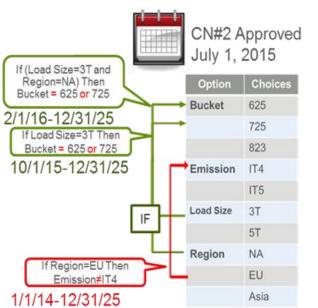


Platform Structure Module Features

- Enhanced Platform Rules and Assigned Expressions
 - Introduce Aliases, and Choices with Numeric values
 - Benefits: Streamline rule and assigned expression definition
- Advanced Management Support
 - Change Management of Local Rules
 - Change Management of Assigned Expressions, Independent of Parts
 - Assigned Expressions on Part Occurrences
 - New Administrative Support for Creating Configurations
 - Spreadsheet and API support to create & update configurations (variant specifications)
 - Benefits: Provides additional options for advanced management
- Usability and Filtering Enhancements
 - New filter type filter out incomplete assigned expressions
 - Tailorable logic expression display
 - Benefits: Display expressions as users expect, and minimize clutter



Tire Size: 28IN, 30IN, 32IN, 36IN, 48IN (Tires>=32IN) THEN Fender=FD0102 ΤF



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Version A.3 Size = Small AND Color = Red Lifecycle = Released Effective 2014-03-11

Version B.5 Size = Small AND Color = Red, Pink Lifecycle = Released Effective 2014-07-25

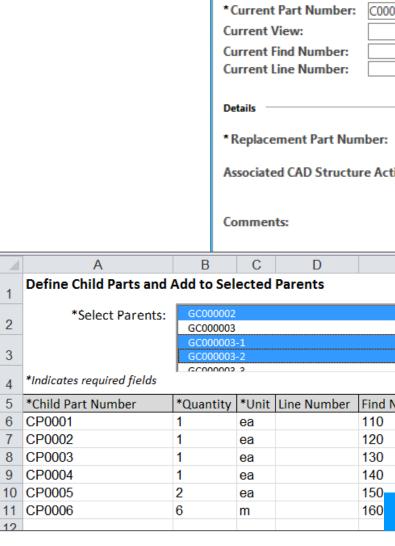
Version C.2 Size = Tiny, Small AND Color = Red, Pink Lifecycle = In Work

Managing Configurable Product Platforms

Change and Configuration Management Enhancements

- Mass Change of CAD structures when changing Part structure
 - Improved mass change Preview table showing conflicts
 - Mass WIP actions on Change tables, Folders and Search
 - Benefit: Improved user productivity for assemblies built from CAD
- User selection of Nodes to Prune during Save-As
 - Benefit: Better control of removing unneeded components
- **Configuration Context Enhancement**
 - Benefits: Improved Configuration Context to maintain feature consistency with Design Context.

- **Excel Product Family Matrix Editor**
 - Quickly export family of related products to Excel so they can be edited together
 - Available only with Platform Structures module ____



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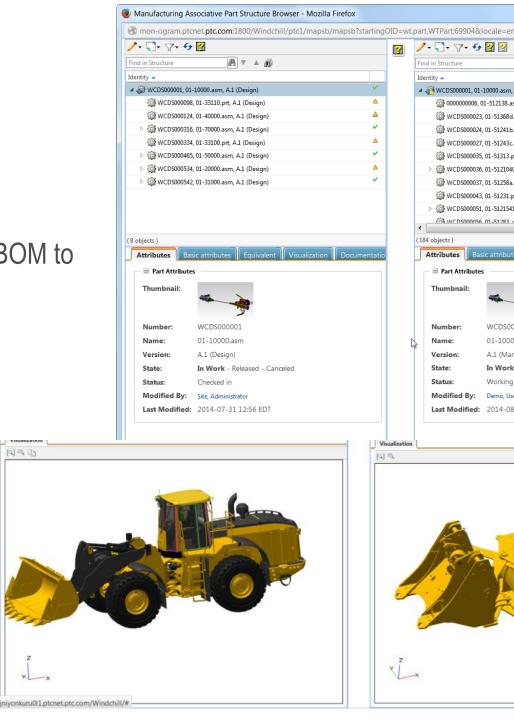
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Best Practices for Managing Your Product Configurations

eBOM-mBOM: BOM Transformation Core

- Providing Core BOM transformation actions:
 - Visual and HTML Browser-based environment
 - 3D integration
 - High Performance:
 - Multi-Site: 100 times
 - Action Performance: 5 to 20 times
 - Benefit: Rich set of operations to create downstream BOM to meet business requirements
- Manage mBOM related information:
 - Examples: Attribute, Documentation, Use Tabs
 - Benefits: Efficient access to details



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Moving to MBOM (Unifying Engineering and MFG Planning) with PTC Windchill MPMLink

Windchill Quality Solutions

- Create a CAPA from any state of an NC, Complaint or existing non-effective CAPA
 - Benefit: Efficiently create new CAPA as required in _ customer process
- Allow a Quality Manager to Edit CAPA and NC throughout the object lifecycle
 - Benefit: Efficiently correct minor mistakes without restarting process

- UDI Update, and Approval Enhancements
 - Support Update of existing UDI records from Excel
 - Support Bulk Approval of UDI Submissions
 - Benefits: Efficiently manage update and approval UDI data ____
- UDI Validation Package
 - Support FDA Requirements to validate software packages
 - Benefits: Help customers efficiently provide results and _ data needed to meet FDA Requirements

Corrective Action Prevention Action (CAPA) Nonconformance (NC) Customer Experience Management (CEM) **UDI (Unique Device Identification)**

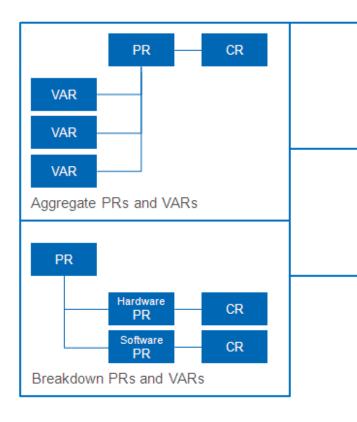
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Change Management

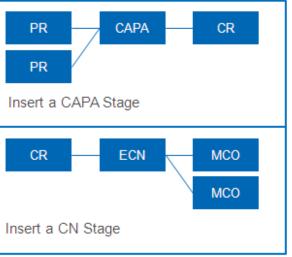
• Flexible Links

- Provide the ability to configure links between Change objects
 - Configure links to support customer specific change process needs
 - For Example: Link a Problem Report to a Change Notice
 - Provide constraints to enforce the use of correct types and cardinality on the links
- Benefits: Enable an organization to map their change management process needs via configuration
- Annotation Lock Control
 - Visual and Structural annotations on a change can be locked based on customer workflow process
 - Prevent updates to an annotation being used as reference to understand the change
 - Benefits: Provide clarity to the information used to assess the change



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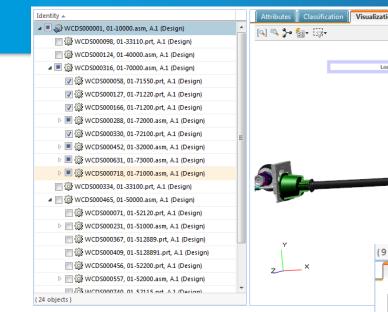


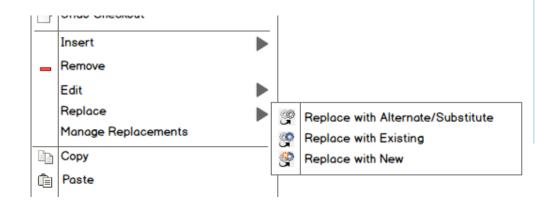
Change Management Best Practices: Executing the Change Process

Configuration Management

- Visualization Usability
 - Enable the Visualization Tab to start empty and load the representations that the user selects
 - Load or hide representations based upon selection or branch
 - Thumbnails in the Attribute Tab
 - Display the thumbnail representation
 - Benefits: Improve the daily experience of users working with large complex structures with better performance and the ability to just show representations they are interested in
- Support Replace with Existing/New in PSB
 - Unify and enable all Replace actions in PSB
 - Benefits: Remove need to use PSE client
- Show/Hide Usability Improvements
 - Simplify steps to Show or Hide Related Information
 - Provide ability for the user to define which Related Information to Show by default
 - Benefits: Reduce extra steps and clutter







Show -

🖎 Hide

Viewing

Views

Display

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Best Practices for Managing Your Product Configurations

Part and CAD interaction Enhancements

Naming and Numbering Improvements

- Help users efficiently keep Part and CAD, Naming and Numbering, aligned
 - Streamline number synchronization of Part and CAD in the • New Part wizard
 - Save-As, and Rename, operations will support similarly Named Parts and CAD
 - Support multiple Rename in Folders and Search Results

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CAD to Part association improvements

- Streamline the association process for users
 - **Base Number**

Associative Structure Build Improvements

- Enable users to efficiently keep Part and CAD structures in sync
 - structure
 - Enable user choice to "Build Part" on Check In

Managing introduction of legacy BOM with CAD

- Allow operations (Check Out, Save As, Revise and Windchill Import) to Repair Member links with Duplicate Link IDs
- Provide a multi-object build utility to support Initial migration, _ and bulk loading, of Parts related to CAD

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Improve Auto Association of Parts and CAD with the same

Enable Part soft type selection during CAD doc association

Propagating Find Number/Line Number from BOM to CAD

Unified Advanced Search Interface

Formulate Search to include Part Classification Attributes, and Attributes on Related Objects

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Keyword Search

Search on Content and Metadata

Type Field Set Select Object Types

Context Field Set

Select Contexts to Search in

Classification Field Set

Select Classification(s) for Parts to Search against

Criteria Field Set

Specify criteria against classification, modeled or soft attributes Picker for multi-valued attributes Create complex queries with Grouping and Nesting

Relationship Field Set

Specify criteria against related objects and links

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Unified Search in PTC Windchill

Search Results

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- Keyword in Context KWIC
 - User searched on keyword "master"
 - The search results table includes documents that have the word "master" in the content of their attachments
 - The text preview column on the search results table shows icons, which on mouse rollover display a sentence where the word "master" is used.

- Dynamic Columns
 - User search criteria included both Typed Attributes (on the part) as well as Classification Attributes
 - On execution, the search results table shows the attributes as columns with the values populated
 - In addition, since it is a classification search, it also shows a column that reflects the complete path of the part's classification node

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ooth Typed Attributes (on the Attributes Its table shows the values populated cation search, it also shows plete path of the part's

Unified Search in PTC Windchill

Facets – To Refine Search Results

Faceted Search, or Navigation

- Common on retail shopping websites
- Facets are explicit search dimensions, often with discrete values
 - Example: Amount of Memory on a computer: 16 GB, 32 GB, 64 GB
- **Refine Search Results**
 - Start with basic search
 - Refine results by selected discrete facet values

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Unified Search in PTC Windchill

PTC Windchill Extension (for ThingWorx)

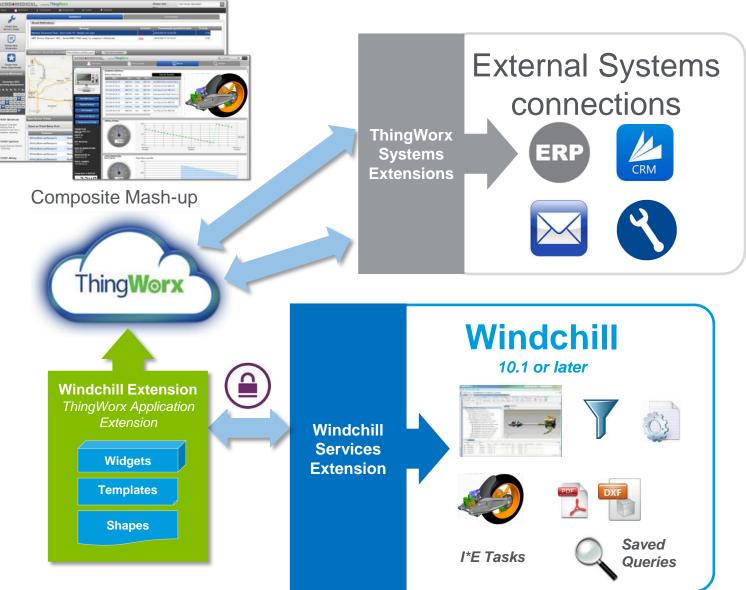
Enables customers to quickly and easily create custom connected ThingWorx applications that consume and create information in Windchill

Compatibility

- ThingWorx 6.0 and Windchill 10.1 M040, M050 and 10.2 M020, M030
- No extra cost for customers of Windchill and ThingWorx

Includes Support For

- Authentication through Windchill
- Native REST Services to retrieve data
- Structure Grid Widget to show CAD, Part and **Document Structures**
- Info*Engine task service wrappers
- Creo-View Visualization Widget





Available now in the ThingWorx Marketplace

PTC Windchill Extension for ThingWorx

Sample mash up delivered with Extension

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operties ructure or lection

> Create Windchill objects such as a problem report using Info*Engine tasks

Download published representations such as PDF, IGES or STL

Use the 3-D visualization widget to manipulate and facilitate decision making based on color coding driven by attribute values from Windchill and external systems

Launch in Creo View to measure, explode, and section

- Your feedback is valuable
- Don't miss out on the chance to provide your feedback
- Gain a chance to win an instant prize!
- Complete your session evaluation now

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PLM Sessions (not a complete list)

Торіс	Date	Time	Room	Торіс	Date	Time	Room
PTC Windchill Business and System Administration Roadmap	6/8/2015	1:15PM	Lincoln C	Smart, Connected Products Need Electronics: How to Manage Them with PTC Windchill	6/9/2015	1:15PM	Jackson AB
PTC PLM Cloud: Fueling Business Agility and Reducing Costs	6/8/2015	1:15PM	Hermitage AB	Managing the SKU Development Process for Consumer Products	6/9/2015	2:15PM	Lincoln DE
Consolidating Multiple CAPA Systems: The Case for Quality Management in PLM	6/8/2015	2:15PM	Hermitage D	Improving PTC Windchill Performance	6/9/2015	4:00PM	Jackson AB
Best Practices for Managing Your Product Configurations	6/8/2015	2:15PM	Lincoln DE	Driving Part Re-Use: ROI and Best Practices for Maximize Design Reuse	6/9/2015	5:00PM	Jackson AB
Process Planning Management with PTC Windchill MPMLink	6/8/2015	2:15PM	Hermitage AB	Moving from PDM to PLM: The Value of Associative BOM	6/10/2015	8:15AM	Hermitage D
Part Types in PTC Windchill	6/8/2015	4:00PM	Lincoln DE	Smart, Connected Products and PLM: The Future is Here	6/10/2015	9:15AM	Tennessee B
Unified Search in PTC Windchill	6/8/2015	5:00PM	Hermitage AB	Moving to MBOM (Unifying Engineering and MFG Planning) with PTC Windchill MPMLink	6/10/2015	10:30AM	Jackson AB
Model Based Design: 3D Product Development for a 3D World	6/8/2015	4:00PM	Hermitage AB	Connecting PLM to PTC: Improving Support and Maintenance	6/10/2015	10:30AM	Hermitage D
Managing Configurable Product Platforms	6/9/2015		Presidential Boardroom A	PTC Role-Based Applications	6/10/2015	11:30AM	Washington B
Change Management Best Practices: Executing the Change Process	6/9/2015	10:00AM	Jackson AB	PTC's Own Smart Connected Applications	6/10/2015	11:30AM	Jackson EF
Leveraging PTC Creo Unite in a Data				Monitoring PTC Windchill through PTC System Monitor and User Experience			





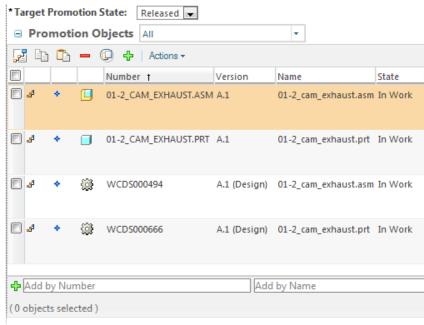
Promotion Request Process

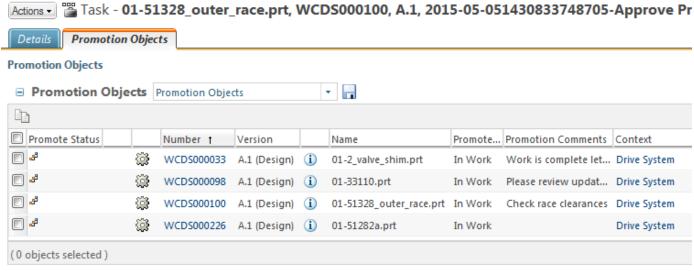
Support Promotion Request on Check-In lacksquare

- Provide the ability to create a Promotion Request during Check-In
- Benefits: Simplify the process to create Promotion Requests by reducing additional steps

Promotion Request enhancements

- Comment rows for each item in the Promotion Table
- Incorporate Native Task Template in the OOTB Promotion — **Request Workflows**
- Define a Need Date for the Promotion Request ____
- Broaden Business Rule support for Promotion Request _
 - Leverage "Checked Out" Business Rule check in **Promotion Request workflows**
 - Support for Attribute Business Rules with Promotion Requests





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Promotion Comments	Available S
Update CAM assembly	Canceled,
Refine CAM profile per new lab results	Canceled,
Update CAM assembly	Canceled,
Refine cam profile per lab test results from exhaust gas analysis and next gen EPA Tier 2 testing	Canceled,

	Promote	Promotion Comments	Context
.prt	In Work	Work is complete let	Drive System
	In Work	Please review updat	Drive System
race.prt	In Work	Check race clearances	Drive System
	In Work		Drive System

Change Management Best Practices: Executing the Change Process

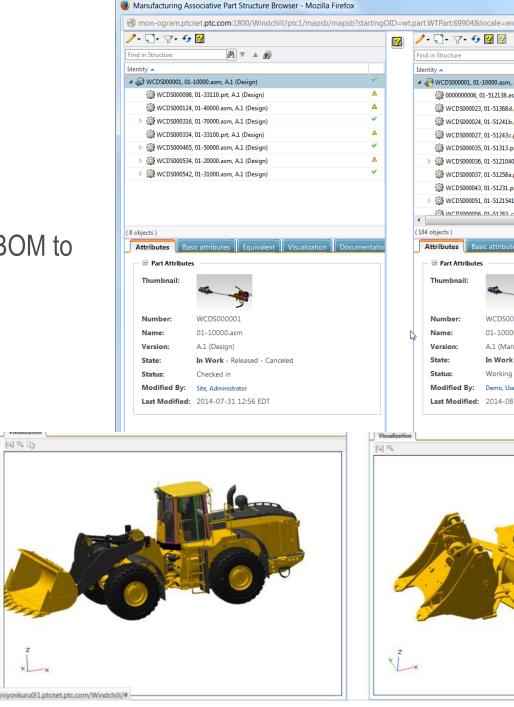
eBOM-mBOM: BOM Transformation Core

- Providing Core BOM transformation actions:
 - Visual and HTML Browser-based environment
 - 3D integration
 - High Performance:
 - Multi-Site: 100 times •
 - Action Performance: 5 to 20 times
 - Benefit: Rich set of operations to create downstream BOM to _ meet business requirements

Manage mBOM related information:

- Examples: Attribute, Documentation, Use Tabs
- Benefits: Efficient access to details
- Manage Equivalent Part Link

Occurrence Link X-26 F000



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