# Windchill 9.1 M050

# **Installation Notes**

on a

Red Hat Linux 5.4 x86\_64bit Platform

Author: Patrick Chin Date: 2008.10.29

Company:

Revision: A (Draft)

### **System Setup**

#### 1. Pre-install task

As root:

- xhost +
- install jdk: rpm –i jdk-1\_6\_0\_11-linux-amd64.rpm
- Install the following OS patches/packages:
- yum install libXm.so.3
- yum install libaio-devel
- yum install unixODBC
- yum install unixODBC-devel
- yum install ncompress
- yum install sysstat
- yum upgrade
- o Mount a SAN/EMC directory to the linux server (fibre channel is best)
  - § Call it /ptc or /opt/ptc what ever you want. This /ptc../Windchill or /opt/ptc/Windchill will be aliased to \$WT\_HOME
  - § Create a directory /ptc/tmp or /opt/ptc/tmp (The case and documentation attached has /ptc as the mount)
  - § Create a directory /ptc this is were all the applications will be installed.
- o Modify the following files
  - vi /etc/security/limits.conf: add the following lines to hopefully prevent "too many open files issue"

\* soft nofile 4096 \* hard nofile 63536 \* soft nproc 2047 \* hard nproc 16384

vi /etc/profile (if you want global environments settings for all users:

export FASTSEARCH=/ptc/IndexSearch/InStream 5.1/instream

export FASTSEARCH=/ptc/midexsearch/mstream\_export WT\_HOME=/ptc/Windchill
export JAVA\_HOME=/usr/java/latest
export TOMCAT\_HOME=/ptc/Tomcat
export APACHE\_HOME=/ptc/Apache
export ORACLE\_BASE=/ptc/oracle
export ORACLE\_HOME=\$ORACLE\_BASE/client10g
# Set up the library path alias:
export LD\_LIBRARY\_PATH=\$FASTSEARCH/lib
export SHLIB\_PATH=\$FASTSEARCH/lib
export IATEMPDIR=/ptc/tmp

PATH=\$JAVA\_HOME/bin:\$WT\_HOME/bin:/ptc/links:\$WT\_HOME/ant/bin:\$TOMCAT\_HOME/bin:\$ORACLE\_HOME/bin:\$APACHE\_HOME/bin:\$PASTSEARCH/bin:\$PATH:\$HOME/bin

• vi /etc/sysctl.conf (This is dependent of how much ram you have!)

# Required for Oracle10G/11G

# Set up the search paths:

kernel.shmall = 2097152 kernel.sem = 250 32000 100 128 kernel.shmmni = 4096 kernel.shmmax = 2147483648 fs.file-max = 65536 net.ipv4.ip\_local\_port\_range = 1024 65000 net.core.rmem\_default = 262144 net.core.wmem\_default = 262144 net.core.wmem\_max = 262144 # With 16GIG of RAM kernel.shmall = 2097152 kernel.sem = 250 32000 100 128 kernel.shmmni = 4096 net.core.rmem\_default = 262144 net.core.wmem\_default = 262144 kernel.shmmax = 536870912

fs.file-max = 6815744 net.ipv4.ip\_local\_port\_range = 9000 65500 net.core.rmem\_max = 4194304 net.core.wmem max = 1048576

fs.aio-max-nr = 1048576

With 48GIG of RAM

# Kernel sysctl configuration file for Red Hat Linux

# For binary values, 0 is disabled, 1 is enabled. See sysctl(8) and

# sysctl.conf(5) for more details.

# Controls IP packet forwarding net.ipv4.ip\_forward = 0

# Controls source route verification net.ipv4.conf.default.rp\_filter = 1

# Do not accept source routing net.ipv4.conf.default.accept\_source\_route = 0

# Controls the System Request debugging functionality of the kernel kernel.sysrq = 0

# Controls whether core dumps will append the PID to

the core filename # Useful for debugging multi-threaded applications kernel.core\_uses\_pid = 1 # Controls the use of TCP syncookies net.ipv4.tcp\_syncookies = 1 # Controls the maximum size of a message, in bytes kernel.msgmnb = 65536 # Controls the default maxmimum size of a mesage kernel.msgmax = 65536 # Controls the maximum shared segment size, in bytes kernel.shmmax = 68719476736 # Controls the maximum number of shared memory segments, in pages kernel.shmall = 4294967296 kernel.sem = 100fs.file-max = 6815744net.ipv4.ip\_local\_port\_range = 9000 65500 net.core.rmem\_default = 262144 net.core.wmem default = 262144 net.core.rmem max = 4194304 net.core.wmem max = 1048576 fs.aio-max-nr = 1048576

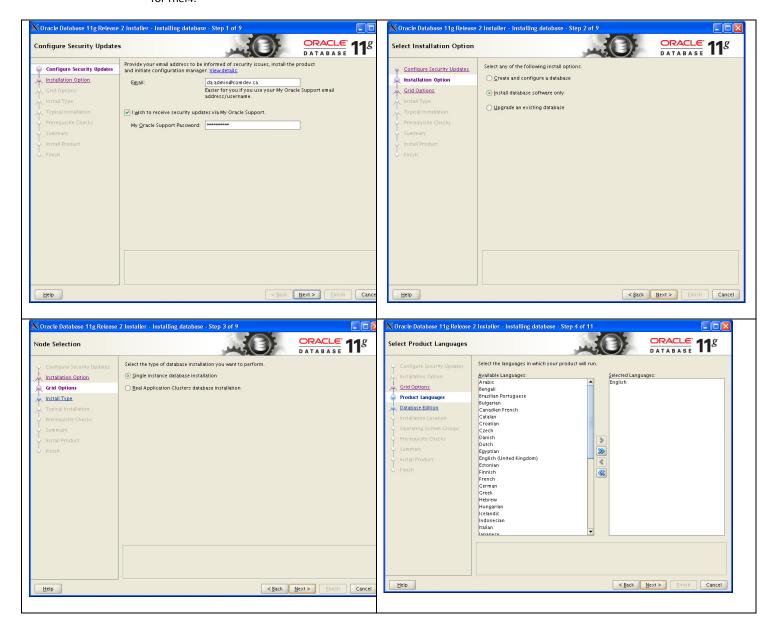
- o Install all you Red Hat Linux 4.7 x86\_64bit patches. You will see there are patches even for ncompress.
- o Create a symbolic link: In -s /bin/sh /usr/bin/sh
- o Change the permissions temporary to the mount or installation point:
  - § chmod –R 777 /opt/ptc or /ptc
- o Create OS groups:
  - § instream
  - § wcadmin
  - § dba
- o create OS users (userid:primary group)
  - § instream:instream
  - § wcadmin:wcadmin
  - § oracle:dba
- o For reuse and installing in other development and test servers extract all the CDs to their own respective directories in /opt/ptc/software/WC91/CDs/... or /ptc/software/WC91/CDs/...
  - § When extracting all the tars in their respective directories, it would be easier to name all the downloaded tars with smart naming:
    - WC090\_ProductViewStandard\_M050.tar to be extracted in /ptc/software/WC91/CDs/WC91\_ProductViewStandard\_F000
- · If you plan to do an upgrade, you are going to need to install oracle client
- For OOTB installs on a separate server/databse:
  - o su oracle
  - o /ptc/oracle/client10g
  - o It is best to just create an oracle user for both Windchill and cognos, such as windchill and plmcognos. Make sure the oracle user have these rights:
    - § Connect
    - § Resource
    - § Query rewrite
    - § Create sequence
    - § Create index

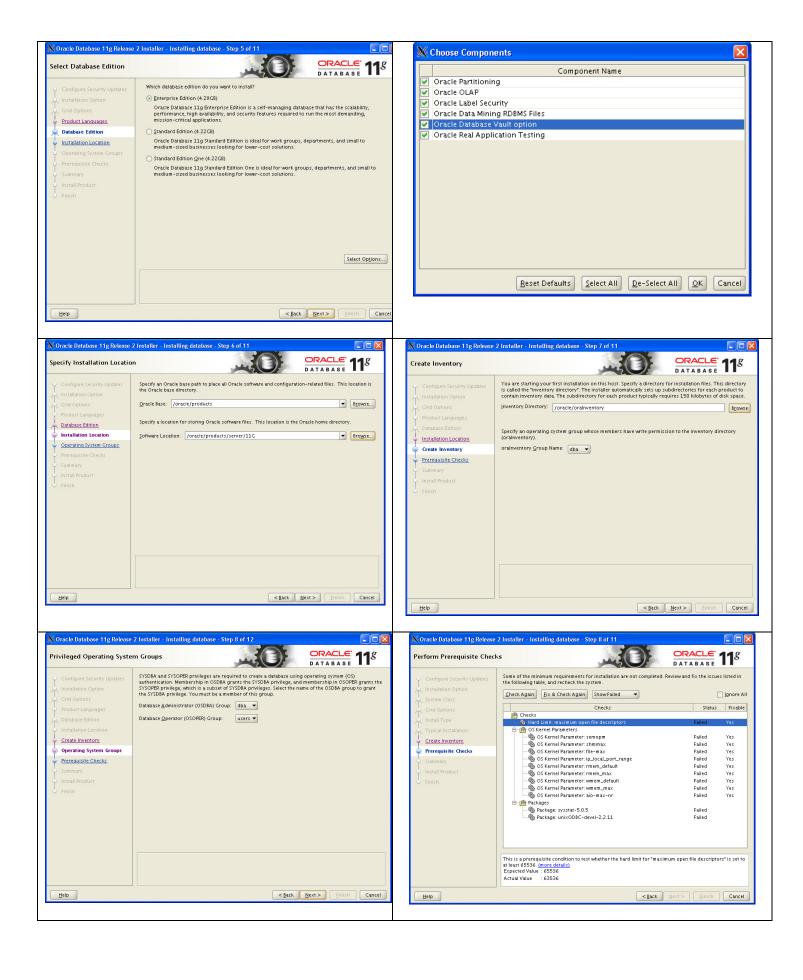
# **Installation Steps**

### Install Oracle 11G (optional)

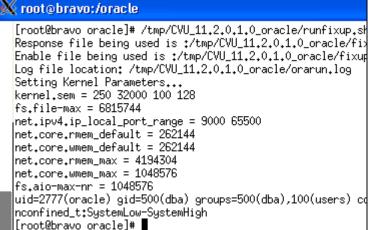
From a command prompt switch user as oracle from root

- su oracle
- export your DISPLAY ie export DISPLAY=#.#.#:0.0
- we have place the oracle installation CDs in the central mounted location /ptc/software/Oracle/Oracle10GDatabase/database
- if installing the database, please install these RPMs:
  - for rhel4:









[root@bravo oracle]#/tmp/CVU\_11.2.0.1.0\_oracle/runfixup.sh Response file being used is

:/tmp/CVU\_11.2.0.1.0\_oracle/fixup.response
Enable file being used is :/tmp/CVU\_11.2.0.1.0\_oracle/fixup.enable
Log file location: /tmp/CVU\_11.2.0.1.0\_oracle/orarun.log
Setting Kernel Parameters...

kernel.sem = 250 32000 100 128

fs.file-max = 6815744

net.ipv4.ip\_local\_port\_range = 9000 65500

net.core.rmem default = 262144

net.core.wmem default = 262144

net.core.rmem\_max = 4194304

 $net.core.wmem\_max = 1048576$ 

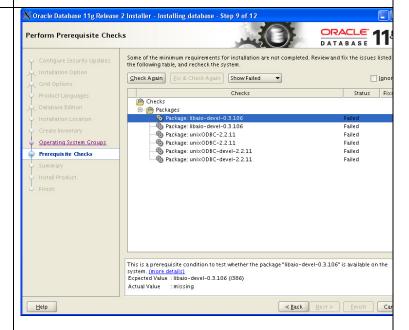
fs.aio-max-nr = 1048576

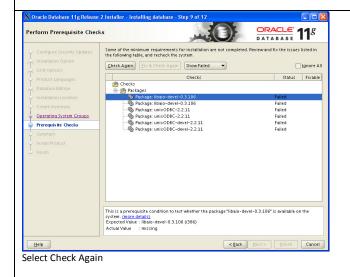
uid=2777(oracle) gid=500(dba) groups=500(dba),100(users)

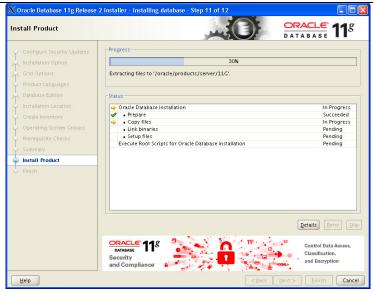
context=root:system\_r:u

nconfined t:SystemLow-SystemHigh

[root@bravo oracle]#

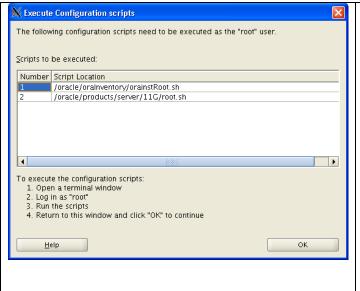






Select Finish

[root@bravo products]#/oracle/oralnventory/orainstRoot.sh Changing permissions of /oracle/oralnventory.



Adding read, write permissions for group. Removing read, write, execute permissions for world.

Changing groupname of /oracle/oralnventory to dba.

The execution of the script is complete.

[root@bravo products]# /oracle/products/server/11G/root.sh Running Oracle 11g root.sh script...

The following environment variables are set as:

ORACLE\_OWNER= oracle

ORACLE\_HOME= /oracle/products/server/11G

Enter the full pathname of the local bin directory: [/usr/local/bin]:

Copying dbhome to /usr/local/bin ...

Copying oraenv to /usr/local/bin ...

Copying coraenv to /usr/local/bin ...

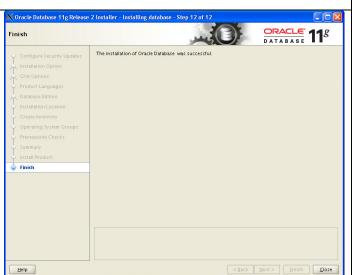
Creating /etc/oratab file...

Entries will be added to the /etc/oratab file as needed by Database Configuration Assistant when a database is created Finished running generic part of root.sh script. Now product-specific root actions will be performed.

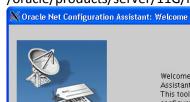
Finished product-specific root actions.

[root@bravo products]#

Start a listner service:



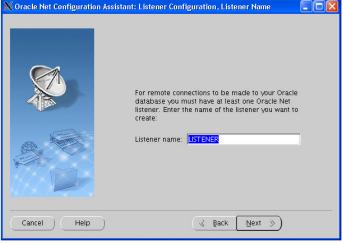
Select Close

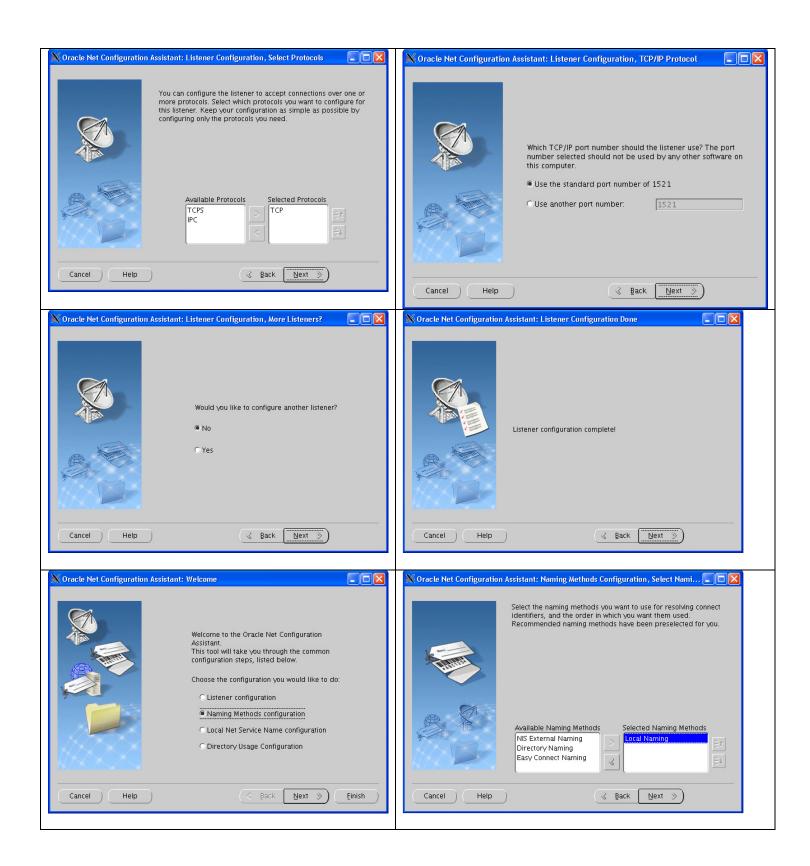


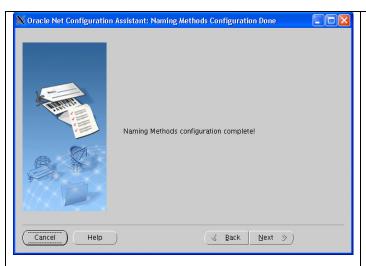
/oracle/products/server/11G/netca







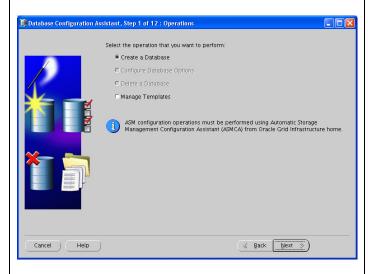


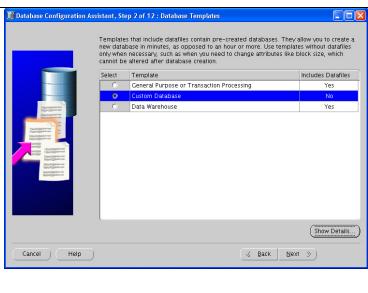


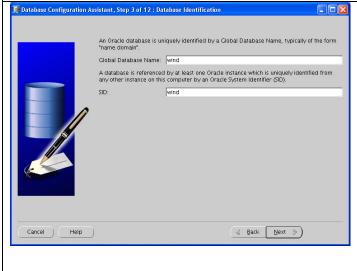
Creation of the Database

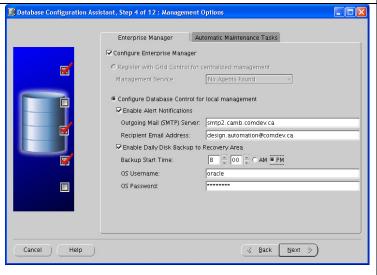
As the oracle system user, run this command:

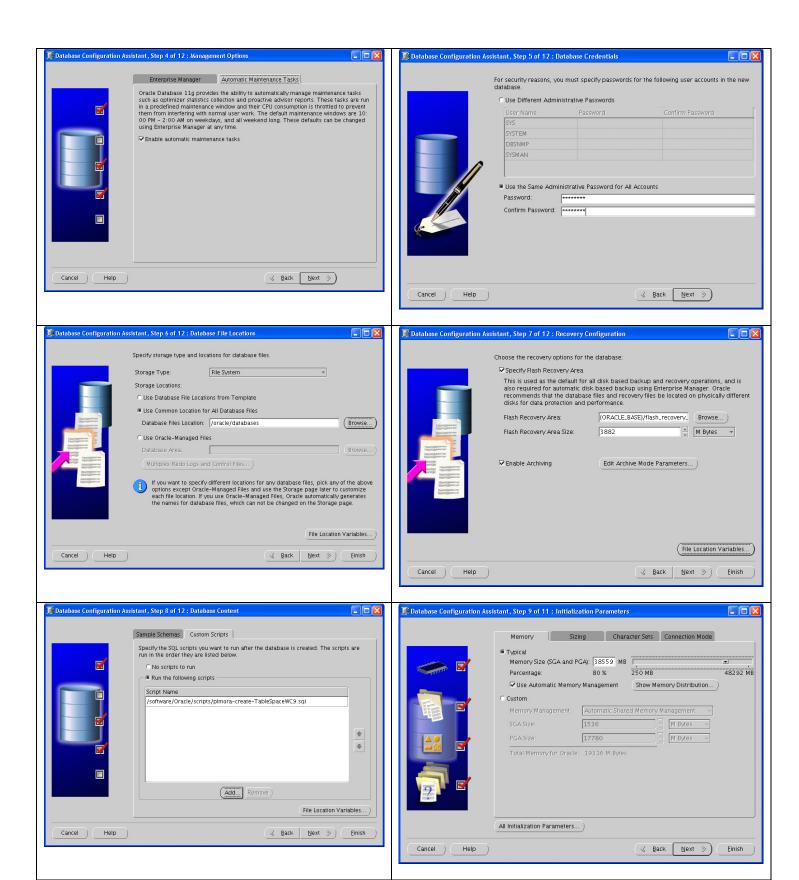
\$ORACLE\_HOME/bin/dbca











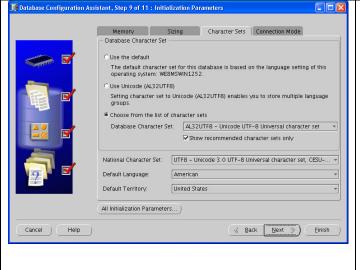


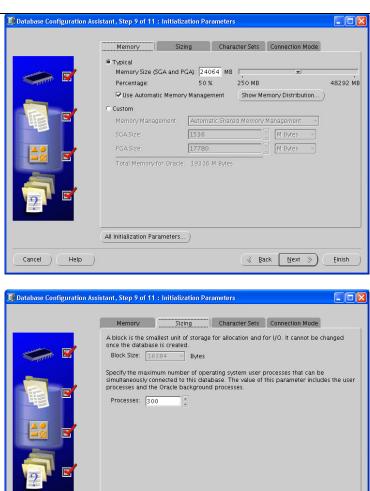
#### Changed

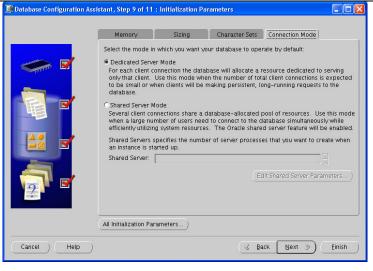
open\_cursors from 300 to 3000

processes from 150 to 300

session from 115 to 230





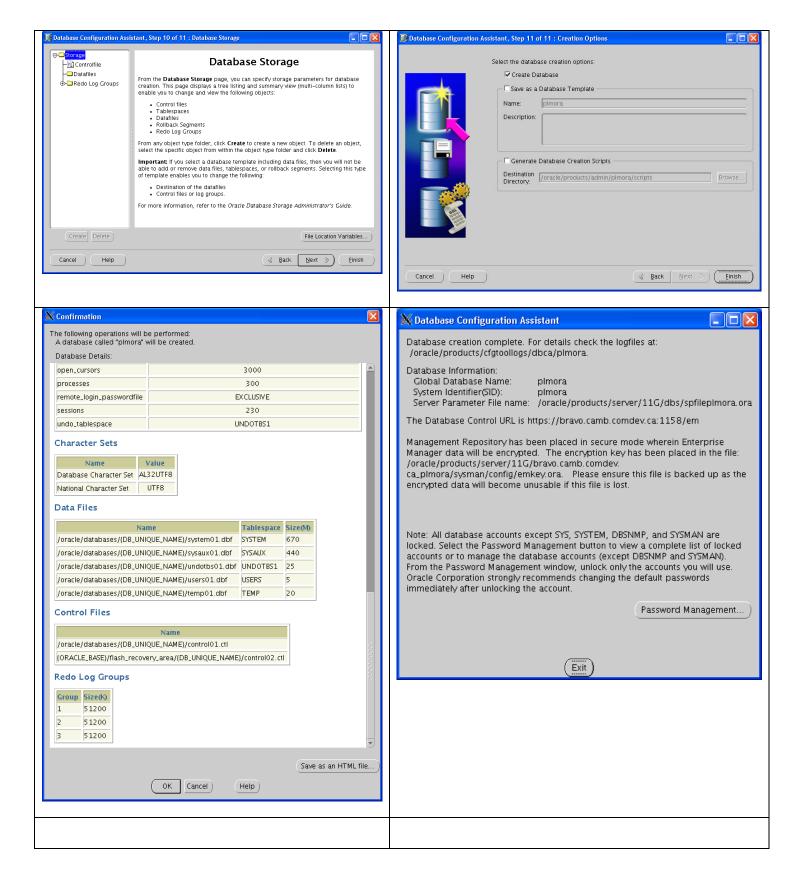


Back Next 
 Nex

Einish

All Initialization Parameters... )

Cancel Help



### Install Oracle Client (optional, but required for WC 91 upgrade servers)

From a command prompt switch user as oracle from root

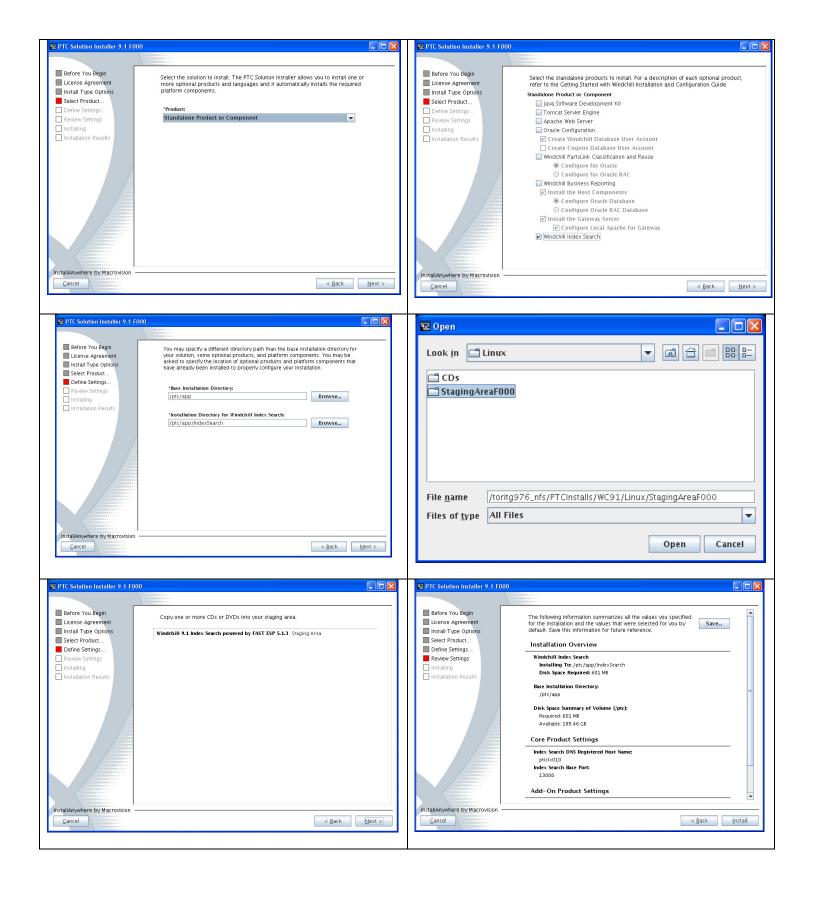
- su oracle
- export your DISPLAY ie export DISPLAY=#.#.#:0.0
- we have place the oracle installation CDs in the central mounted location /ptc/software/Oracle/Oracle10GClient/client

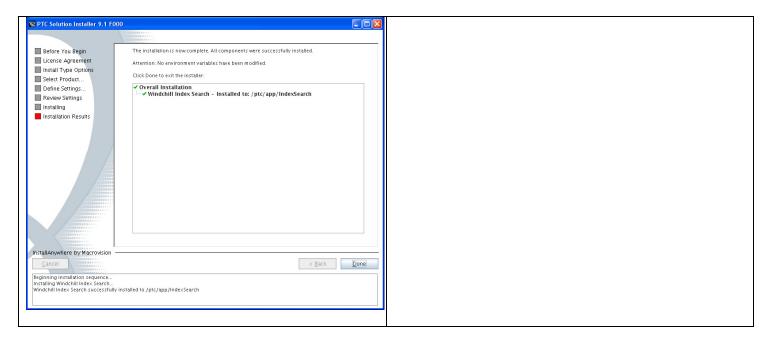
### Install SearchIndex

From a command prompt switch user as instream from root

- o su instream
- export your DISPLAY ie export DISPLAY=#.#.#.#:0.0
- run the PSI installer:
  - o /ptc/software/WC91/CDs/WC91\_PSI\_F000/setup
  - o Choose standalone components only
  - o Install searchindex only
  - o Copy the CD to a staging area to be used in the future installs of 91 F000:
    - § /ptc/software/WC91/StagingF000





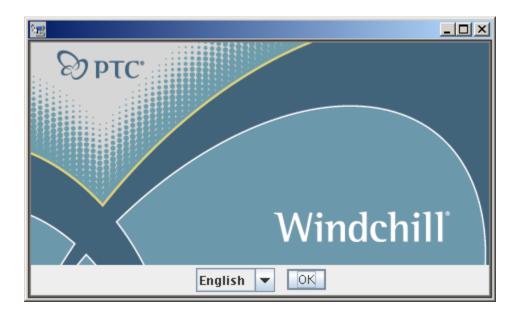


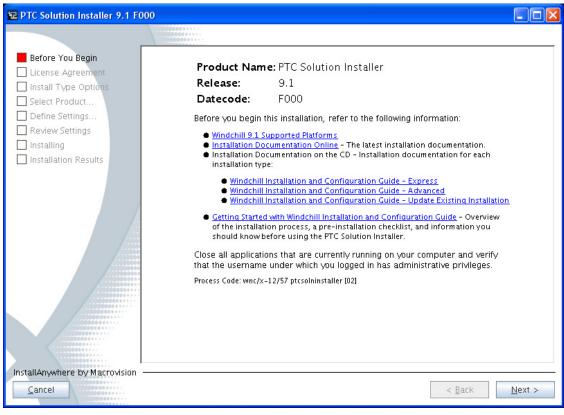
### All Other Windchill Apps

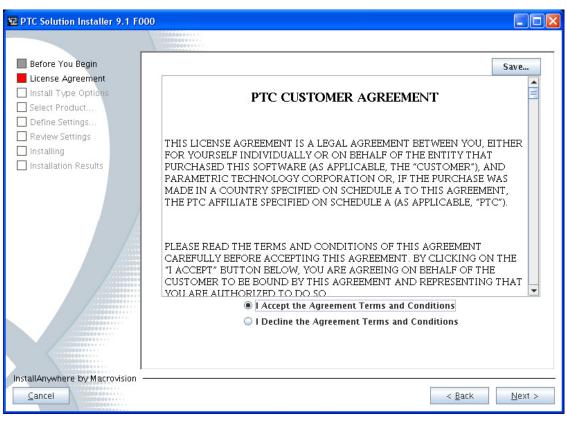
Install all other apps as root and owned as root:

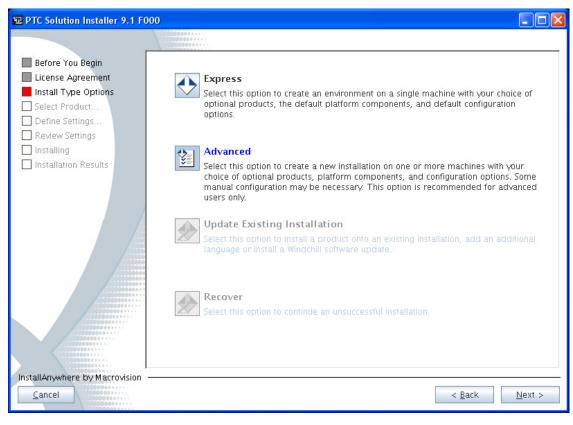
From a command prompt as root

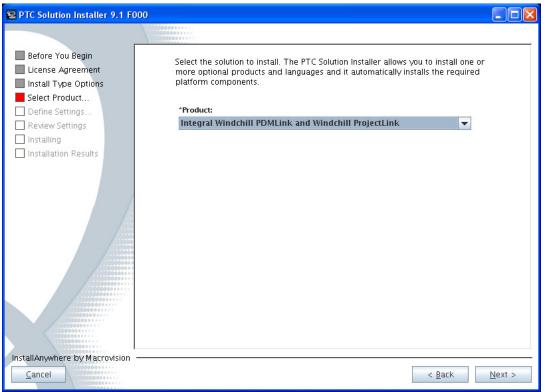
- export your DISPLAY ie export DISPLAY=#.#.#:0.0
- · run the PSI installer:
  - o /ptc/software/WC91/CDs/WC090\_PSI\_M050/setup
  - o Choose standalone components only
  - o Copy the CD to a staging area to be used in the future installs of 90 M050:
    - § /ptc/software/WC91/M050/Staging

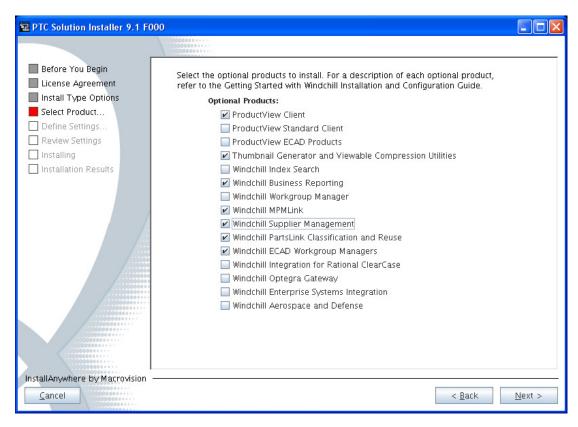


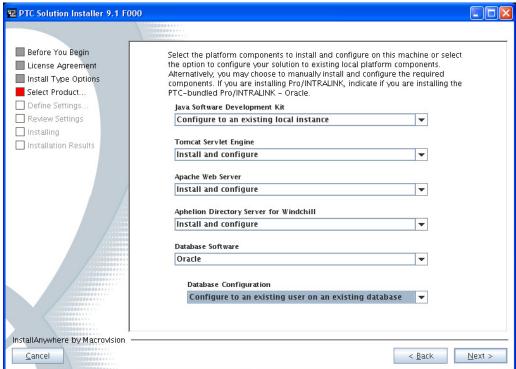


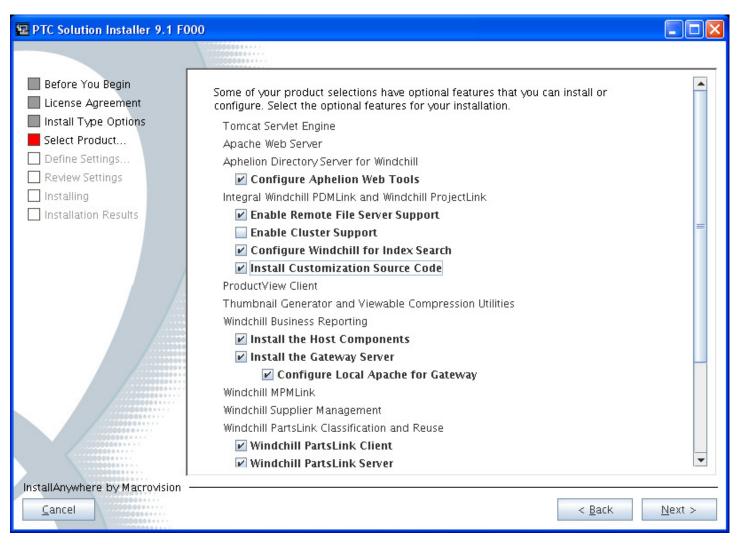


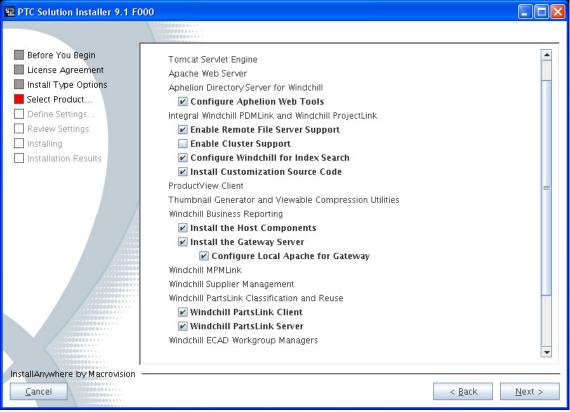


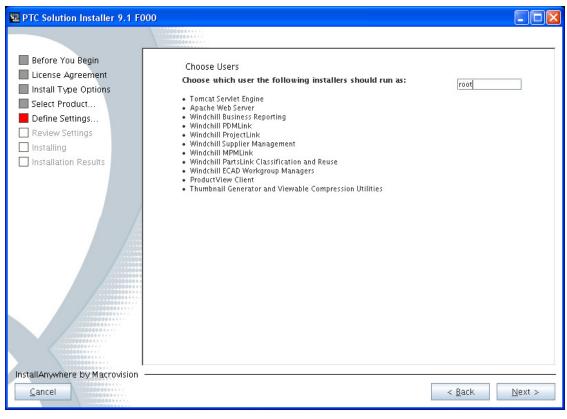


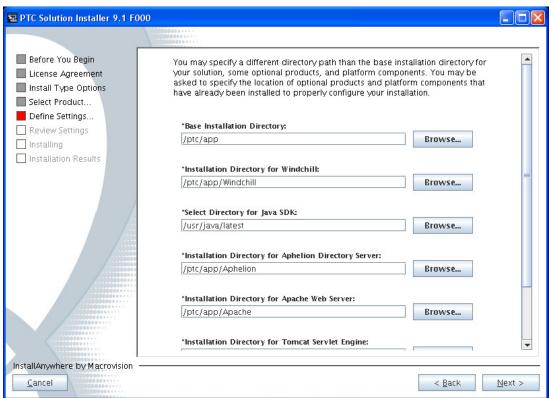


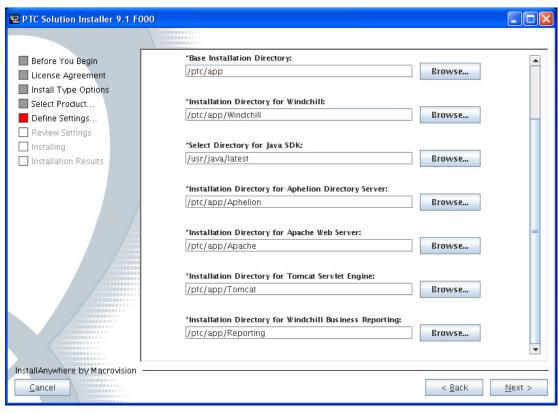


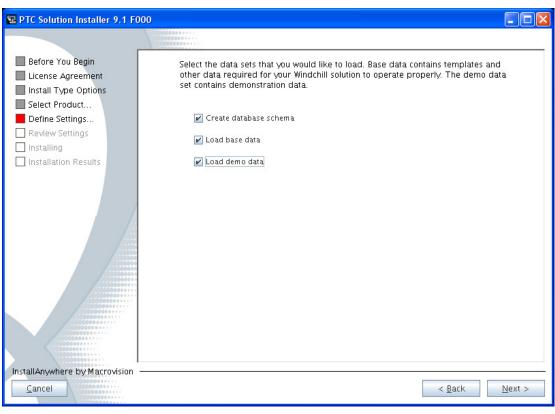


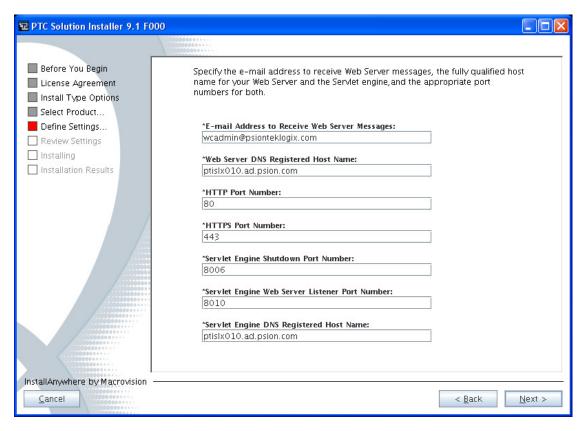


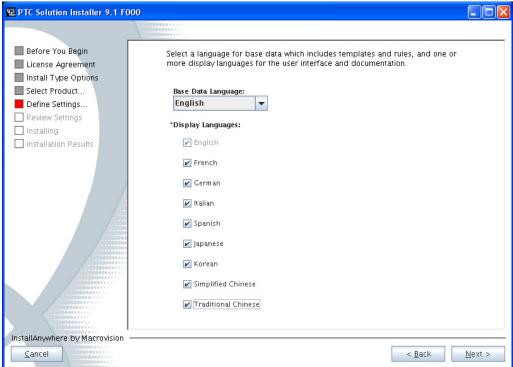


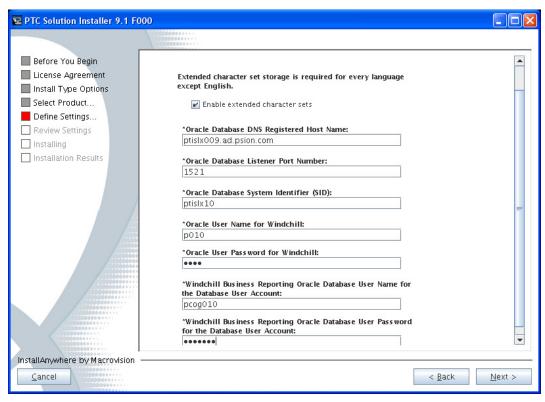


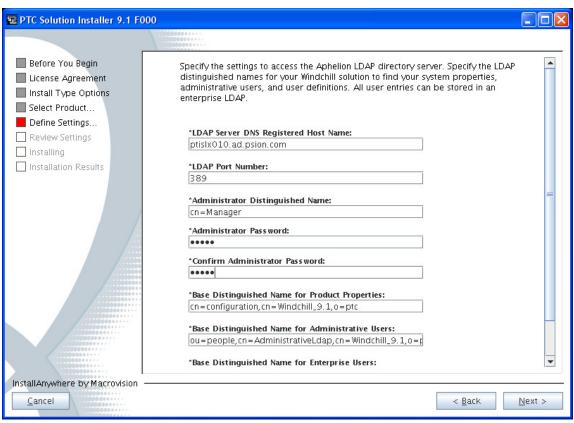


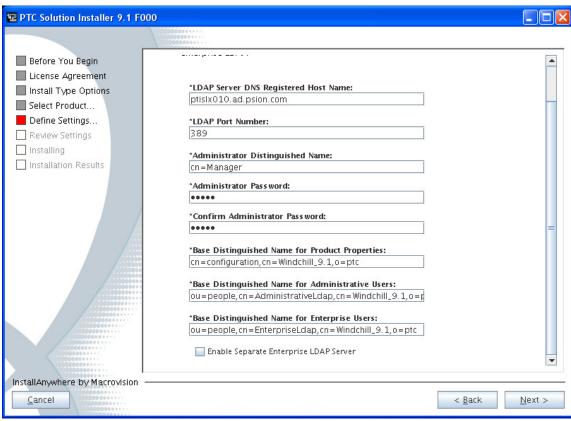


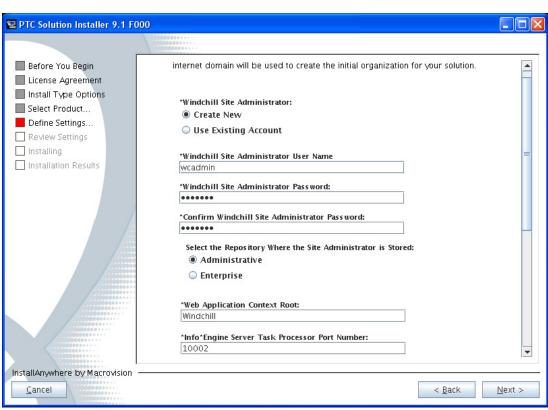


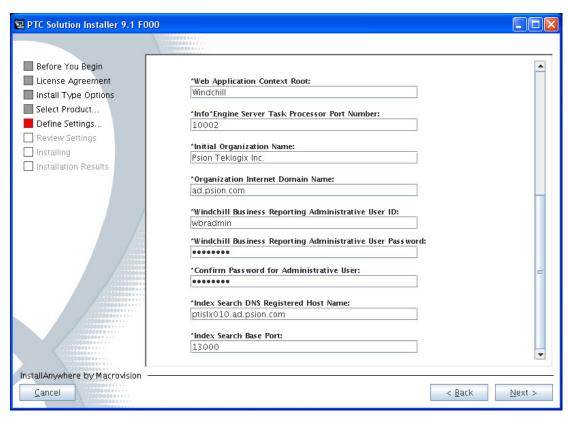


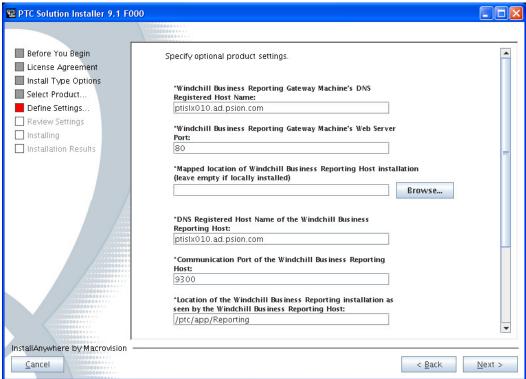


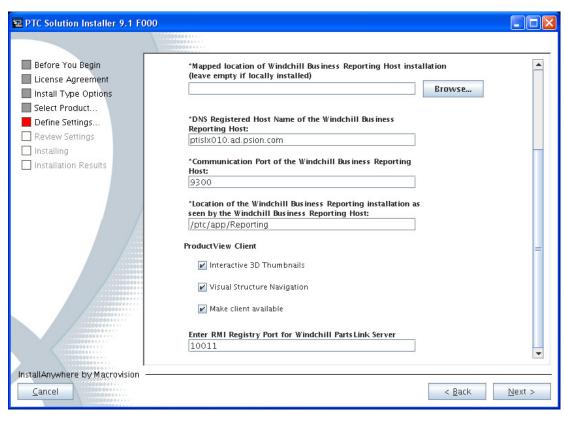


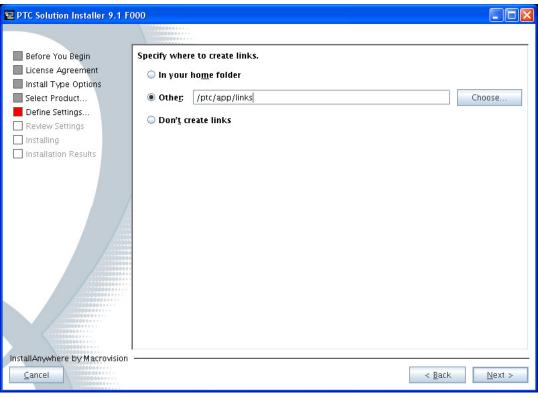


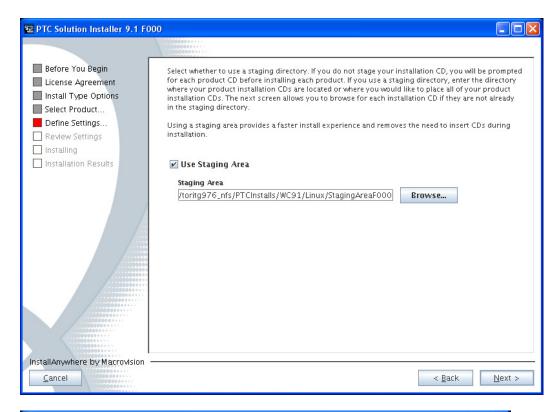


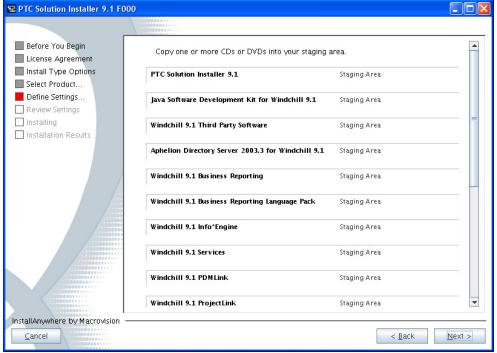


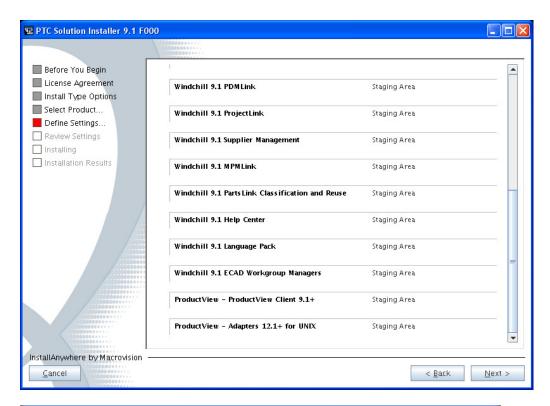


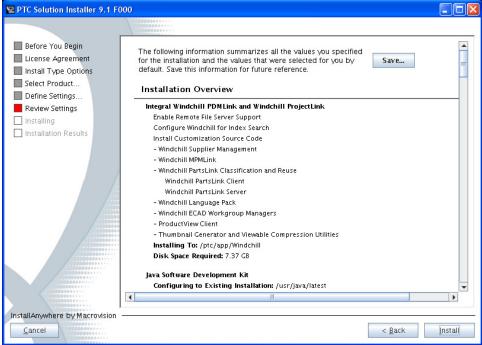




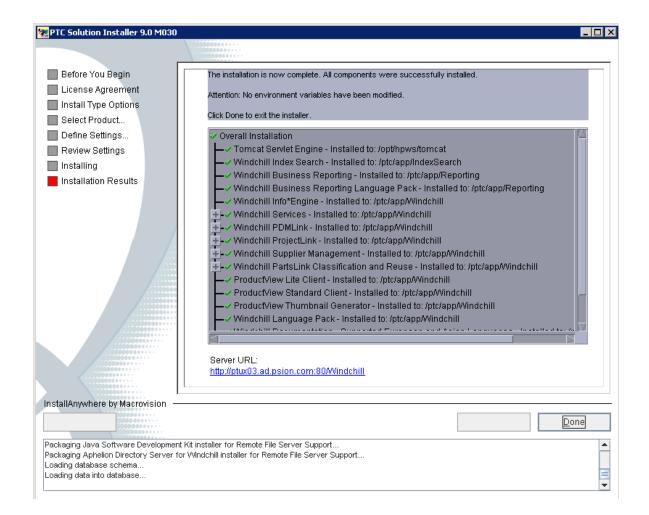








If all is successful, you should have this window at the end.



As root system user, change ownership of all the following directories to wcadmin:wcadmin:

- /ptc/Apache
- /ptc/Tomcat
- /ptc/installer
- /ptc/Windchill
- /ptc/links
- /ptc/Reporting

### Start and Stop

- Make sure you stop everything:
  - o if you have no links or environment paths use the following:
    - As wcadmin system user with export DISPLAY
      - /ptc/Windchill/partslink/bin/PL stop.sh
      - /ptc/Windchill/bin/windchill stop
      - /ptc/Tomcat/bin/wttomcat\_stop
      - /ptc/Reporting/bin/cogconfig.sh
        - o This will open a cognos UI to change oracle user settings and manage the service
    - As instream system user
      - /ptc/IndexSearch/InStream\_5.1/instream/nctrl stop
    - As root user
      - Apache
        - /ptc/Apache/bin/apachectl stop
      - Aphelion
        - /ptc/Aphelion/instTemp/cdsDaemon stop
      - Check for any running processes
        - o ps -ef|grep java
        - o ps -ef|grep httpd
        - o ps -ef|grep www
        - o ps -ef|grep wcadmin
        - o ps –ef|grep instream
      - ➤ Kill -9 any process that were started based on time and date when you started the applications. ALWAYS CHECK WITH YOUR SYSTEM ADMIN if you are not familiar.
- Make sure you start everything is in reverse order:
  - As root user
    - Aphelion
      - /ptc/Aphelion/instTemp/cdsDaemon start
    - Apache
      - /ptc/Apache/bin/apachectl start
  - As instream system user
    - /ptc/IndexSearch/InStream\_5.1/instream/nctrl start
  - As wcadmin system user with export DISPLAY
    - /ptc/Reporting/bin/cogconfig.sh
      - This will open a cognos UI to change oracle user settings and manage the service and select the start button
    - /ptc/Windchill/bin/windchill start
    - > nohup /ptc/Windchill/partslink/bin/PL\_stop.sh & (without nohup the process may not run as a background)
    - /ptc/Tomcat/bin/wttomcat\_start

Creating start and stop scripts:

### Example

## To turn off xterms, (should do this after the initial dataload)

As wcadmin system user, Modify or add the /ptc/Windchill/site.xconf

 run the following command xconfmanager -p

## **Some Windchill Performance Tuning:**

- Windchill
  - As wcadmin system user, Modify or add the /ptc/Windchill/site.xconf

```
<!-- Server Manager Tuning -->
 <Property name="wt.manager.cmd.ServerManager" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="$(wt.manager.cmd.ServerManager.java.command)"/>
 <Property name="wt.manager.minHeap" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="128"/>
 <Property name="wt.manager.maxHeap" overridable="true"
                  targetFile="codebase/wt.properties"
                  value="256"/>
<!-- MethodServer Manager Tuning-->
 <Property name="wt.manager.cmd.MethodServer" overridable="true"</p>
                  targetFile="codebase/wt.properties"
                  value="$(wt.manager.cmd.MethodServer.java.command)"/>
 <Property name="wt.manager.monitor.start.MethodServer" overridable="true"</p>
                  targetFile="codebase/wt.properties"
                  value="1"/>
 <Property name="wt.method.minHeap" overridable="true"
                  targetFile="codebase/wt.properties"
                  value="3072"/>
 <Property name="wt.method.maxHeap" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="4096"/>
<!-- Background MethodServer Tuning -->
 <Property name="wt.queue.executeQueues" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="true"/>
 <Property name="wt.manager.monitor.services" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="MethodServer"/>
 <Property name="wt.manager.monitor.start.BackgroundMethodServer" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
```

```
value="0"/>
 <Property name="wt.manager.cmd.BackgroundMethodServer" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="$(wt.manager.cmd.MethodServer) wt.method.serviceName=BackgroundMethodServer
wt.queue.executeQueues=true wt.queue.queueGroup=default wt.adapter.enabled=false wt.method.minPort=3000
wt.method.log.file=$(wt.logs.dir)$(dir.sep)BackgroundMethodServer.log"/>
 <Property name="wt.workflow.engine.userWorkPoolSize" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="15"/>
 <Property name="wt.workflow.engine.propagationPoolSize" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="15"/>
 <Property name="wt.queue.max.processQueues" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="200"/>
 <Property name="wt.workflow.engine.dedicatedQueueMode" overridable="true"</p>
                  targetFile="codebase/wt.properties"
                  value="both"/>
 <Property name="wt.queue.execEntriesCount" overridable="true"</pre>
                  targetFile="codebase/wt.properties"
                  value="100"/>
 <Property name="wt.gueue.max.scheduleQueues" overridable="true"</pre>
      targetFile="codebase/wt.properties"
      value="200"/>
```

 run the following command xconfmanager –p

- Tomcat:
  - Modify the /ptc/Tomcat/bin/wttomcat\_start
    - Was:
      - setenv JAVA\_OPTS "-server -XX:PermSize=36M -XX:MaxPermSize=128M -Xms64M -Xmx128M -Djava.awt.headless=true -Dwt.context.defaultLocalResourcesOnly=true"
    - Changed to:
      - setenv JAVA\_OPTS "-server -XX:PermSize=36M -XX:MaxPermSize=128M -Xms3072M Xmx4096M -Djava.awt.headless=true -Dwt.context.defaultLocalResourcesOnly=true"
- To turn on 2 Method Servers and 1 BackGroundMethodServer (do not perform this prior to initial dataload):
  - Modify the site.xconf according to the following:



### **Possible Installation Failures:**

- Search Index
  - As instream OS user run this command and make sure you have export DISPLAY /ptc/IndexSearch/InStream\_5.1/oeminstaller/bin/ setup\_Linux.bin
  - Follow the default UIs and make sure you point the installation folder/file to: /ptc/IndexSearch/InStream\_5.1/instream
  - Start IndexSearch

/ptc/IndexSearch/InStream\_5.1/instream/nctrl start

To stop IndexSearch (optional)

/ptc/IndexSearch/InStream\_5.1/instream/nctrl stop

- If the installer fails due to database:
  - Make sure you have an oracle client installed on the Windchill system with this names set correctly to your database where ever it is.
  - o From a unix command prompt logged in as wcadmin
    - Change directory to \$WT\_HOME/db/sql
    - Run:

sqlplus <wc\_dbuser>/<wc\_dbuserpassword>@<SID>

- @create ddl wt;
- @ptl/PartsLinkService/Make\_module\_PartsLinkService.sql (optional if you have PartsLink)
- @suma/SupplierManagement/Make\_module\_SupplierManagement.sql (optional if you have Supplier Management)
- > Commit
- > Exit
- o Start the entire windchill system
- o As weadmin, run this command from a command prompt with exported DISPLAY:
  - windchill wt.load.WindchillLoader –All –Unattended –IncludeDemo (-IncludeDemo is only for test systems)