Adding Export Functionality in the Project Plan Table

You can add **Export List to XLSX** and **Export List to PDF** actions to action models for these actions to be available on the Plan table in Windchill ProjectLink.

- Make a backup copy of the ProjectManagement-actionmodels.xml file from <Windchill>\codebase\config\actions
- Open the ProjectManagement-actionmodels.xml file from <Windchill>\codebase\config\actions

```
3. Add the actions to the end of the plan view toolbar actions section:
 <model name="plan view toolbar actions">
 <action name="list cut" type="plan" shortcut="true" />
 <action name="ppPaste" type="plan" shortcut="true" />
 <action name="pplist delete" type="plan" />
 <action name="edit multi assignments" type="resourceAssignment"</pre>
 />
 <action name="edit multiple activities" type="planActivity" />
 <action name="outdent" type="plan" shortcut="true" />
 <action name="indent" type="plan" shortcut="true" />
 <action name="add to timeline" type="plan" />
 <action name="create activity" type="planActivity" shortcut=
"true" />
 <action name="explode" type="folder" />
 <action name="implode" type="folder" />
 <action name="import msp plan" type="plan" />
 <action name="edit plan in msp" type="plan" />
 <action name="export plan" type="plan" />
 <action name="view gantt Explorer" type="plan" />
 <action name="create multiple activities" type="plan" />
 <action name="start plan" type="plan" />
 <action name="suspend plan" type="plan" />
 <action name="resume plan" type="plan" />
 <action name="complete plan" type="plan" />
       <action name="exportTablePDF" type="object" />
       <action name="exportTableXLS" type="object" />
 </model>
```

- 4. Save the file.
- 5. Restart the Method Server.

P Note

You can also add these additional actions:

- Export List to Text
- Export List to CSV
- Export List to XLSX
- Export List to XML