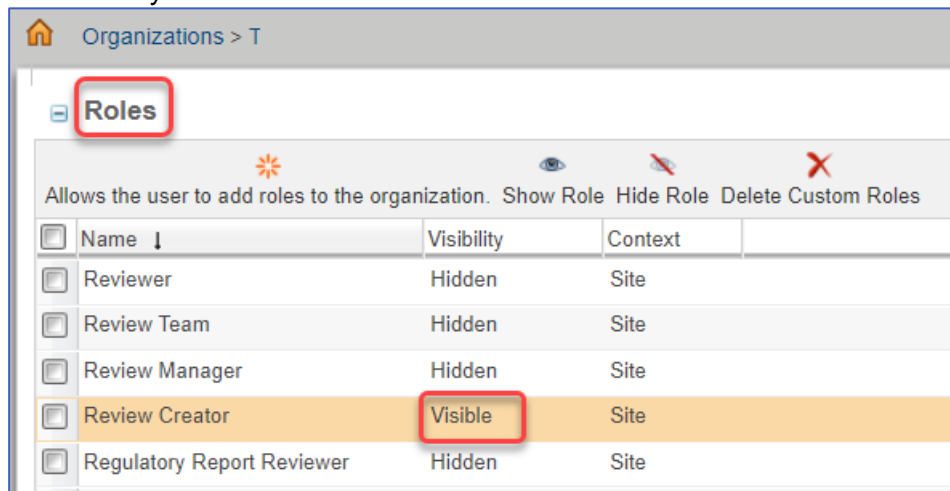


# Design Review creation access

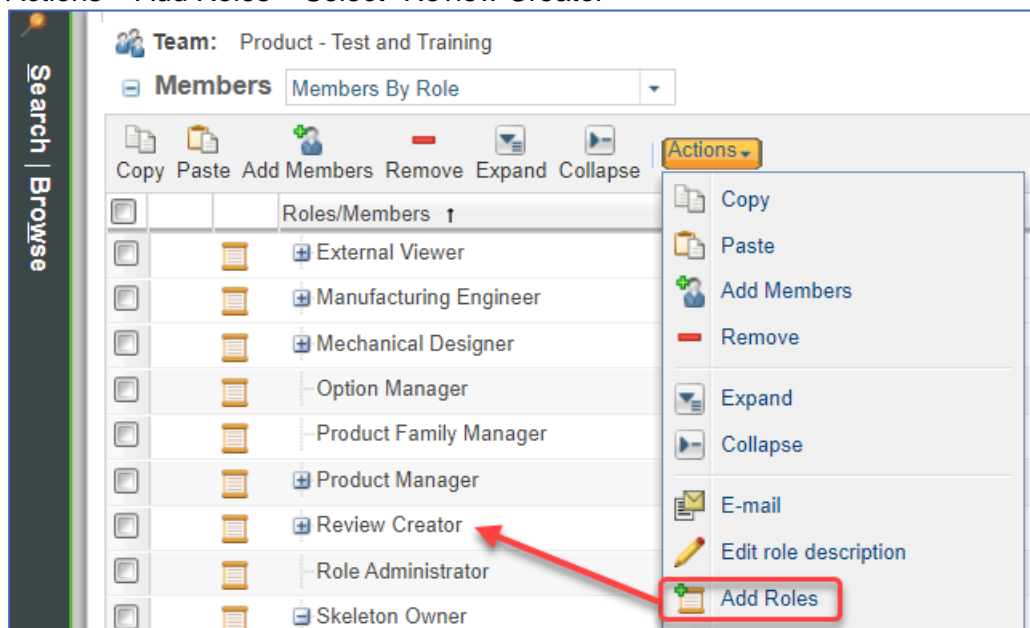
Two different ways shown to achieve this (page 1 or page 2-5)

## Method 1: Use Review Creator Role in the Product

1. Make visible as Role
  - a. Browse – Organization – Roles
  - b. Set Visibility



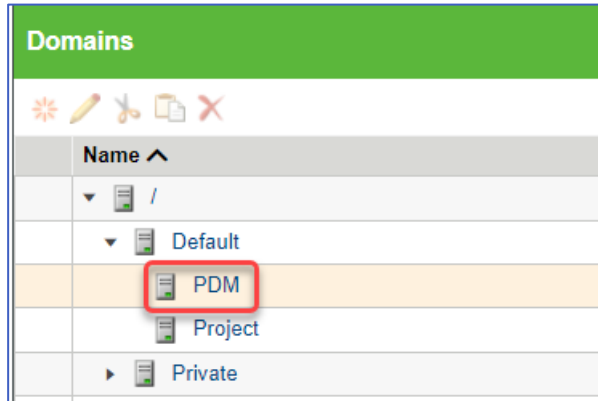
2. Add Role to Product Team
  - a. Browse – Product – xxxx
  - b. Actions – Add Roles – Select “Review Creator”



3. Add Members to the Role
4. Test creating New Review signed in as user with Role
5. Done!

## Method 2: Add existing Role to ACL

1. Browse – Organization – Utilities
  - a. Policy Administration
  - b. / – Default – PDM



### 2. Optional step

Search for Type “Design Review”

*(We’re checking the ACL for Design Review in State “Open”. This is where we understood the Role that had permission to Create in solution 1 above.)*

The screenshot shows the 'Access Control Rules' search interface. The search criteria are: Domain: /Default/PDM, Context: Site, Organization - T, Type: Design Review, State: All States, Participant: All Participants. The search results table is shown below, with a red box highlighting the row for 'Open' state and 'Review Creator' participant.

	Domain^	Con	Type	State	Participant	Applies To	Grant Permissions	Deny Permis:	Absolute Der
<input type="checkbox"/>	PDM	T...	Design Review	All	Team Members	Participant	Read, Download		
<input type="checkbox"/>	PDM	T...	Design Review	All	Review Manager	Participant	Full Control (All)		
<input type="checkbox"/>	PDM	T...	Design Review	Open	Review Creator	Participant	Create		

(0 objects selected)

3. Create new ACL
  - (Here the Group "Mechanical Designer" will be added)
  - a. Search for Type: Design Review
  - b. Search for Participant: Mechanical Designer

The image shows a software interface for configuring an Access Control List (ACL). It consists of three main windows:

- New Access Control Rule:** This window is used to define the ACL. It includes fields for Domain (/Default/PDM), Context (Site, Organization - T), \*Type (Search), \*State (All), \*Participant (SEARCH), and \*Applies To (Selected participant). Below these fields is a table for Permissions.
- Find Type:** This window shows a list of object types. "Design Review" is selected, and it is highlighted in green. The list includes Design Part, Design Review, Directory Translation Table, Discussion Forum Template, Eff Config Spec Group, EPM Document, and Equipment Module.
- Find Participants:** This window is used to search for participants. The search criteria are "Types: All" and "Mechanical\*". The search results show two objects, with "Mechanical Designer" selected and highlighted in green.

Red arrows indicate the flow of information: from the search icon in the "New Access Control Rule" window to the "Find Type" window, and from the search icon in the "Find Participants" window to the "Find Participants" search results table.

Permission	Grant	Deny	Absolute Deny	None
Full Control (All)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Read	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Download	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

Name	Dis	Service
<input checked="" type="radio"/> Mechanical Designer		

- c. Set "State" to "Open" and then set "Create" permission to "Grant"

### New Access Control Rule

Domain: /Default/PDM

Context: Site, Organization - T

\*Type: Design Review

\*State: **Open**

\*Participant: Mechanical Designer (Context Team Role - T)

\*Applies To:  Selected participant  
 All except selected participant

#### Permissions

Permission	Grant	Deny	Absolute Deny	None
Full Control (All)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Read	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Download	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Modify	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Modify Content	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Modify Identity	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Modify Security Labels	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Create By Move	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Create	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Set State	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Revise	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
New View Version	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Change Domain	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Change Context	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Change Permissions	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Delete	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Administrative	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

#### 4. Result

Type:   State:  ▾

Participant:    Include ancestor domains

**Search Results**

<input type="checkbox"/>	Domain^	Con	Type	State	Participant	Applies To	Grant Permissions	Deny Permis	Absolute Der
<input type="checkbox"/>	PDM	T...	Design Review	All	Team Members	Participant	Read, Download		
<input type="checkbox"/>	PDM	T...	Design Review	All	Review Manager	Participant	Full Control (All)		
<input type="checkbox"/>	PDM	T...	Design Review	Open	Review Creator	Participant	Create		
<input type="checkbox"/>	PDM	T...	Design Review	Open	Mechanical Designer	Participant	Create		

(0 objects selected)

5. Test creating New Review signed in as user with Role

6. Done!